

**2015 CONSOLIDATED ANNUAL
PERFORMANCE AND EVALUATION
REPORT**

FOR

**THE CITY OF SOUTH BEND
COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)
& EMERGENCY SOLUTIONS GRANT (ESG)**

AND

**THE ST. JOSEPH COUNTY HOUSING CONSORTIUM
HOME INVESTMENT PARTNERSHIPS PROGRAM (HOME)**



CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

In South Bend during 2015, a total of 77 households received help with housing issues: 49 were existing homeowners assisted with repairs, and 28 were potential homebuyers provided homebuyer education. Low-moderate income homeowners received assistance with needed repairs through the following programs: SBHIP - 30 assisted, and Rebuilding Together - 19 assisted.

The Community Homebuyers Corporation (CHC) assisted 16 households with the purchase of their first home.

In addition, the City of South Bend supported neighborhood revitalization efforts through four major partners: two community development corporations - South Bend Heritage Foundation (SBHF) and the Near Northwest Neighborhood, Inc. (NNN) - as well as the Northeast Neighborhood Revitalization Organization (NNRO) and Habitat for Humanity of St. Joseph County.

SBHF has developed affordable housing for the residents of South Bend for the past 40 years. SBHF currently focuses its planning and rehabilitation efforts in the Near West Side of South Bend. Working with CDBG, HOME and private funds, they have made a significant impact in the revitalization of that area. In 2015 SBHF completed the following project:

- New construction at 922 Fuerbringer

In addition, the following SBHF projects were in progress in 2015 and will be completed in 2016:

- Rehab of two rental units at 905-907 Lincolnway West;
- Rehab of single-family home at 115 Garfield;
- Rehab of single-family home at 121 Walnut;
- Rehab of single-family home at 225 N. Taylor.

The NNRO was formed in 2000 to strengthen and revitalize South Bend's Northeast Neighborhood. The NNRO continues to work with the University of Notre Dame on the development of Eddy Street Commons, a mixed use development containing commercial space, hotels, a conference center, mixed income condominium and single-family homes. Thirty percent (30%) of the single family homes being constructed in the Triangle Development in the Northeast Neighborhood are reserved for low-mod income families. In 2015, one (1) low-mod household received mortgage assistance through the NNRO's Mortgage Investment Program, funded with HOME dollars, allowing the buyer to purchase a home in the Triangle.

The NNN has been improving the quality of life in the Near Northwest Neighborhood for the past 20 years. Using a combination of CDBG and HOME funds, the NNN focused efforts on the Cushing-Lindsey-Scott Street area. In 2015 the NNN completed the following projects:

- Rehab of single-family home at 625 Cushing (sold)
- Rehab of single-family home at 719 Lindsey (sold)
- Rehab of single-family home at 717 Cottage Grove (sold)
- Rehab of single-family home at 621 Scott, currently for sale

The NNN started the following projects, to be completed in 2016:

- Rehab of single-family home at 817 Lindsey
- Rehab of single-family home at 725 Portage
- Rehab of single-family home at 611 Leland

Habitat for Humanity continues to be a strong partner in the affordable housing market. HOME funding subsidized the construction of five (5) new homes in Mishawaka in 2015:

- 803 E. 4th
- 402 E. 3rd
- 311 Laurel
- 120 W. Marion
- 130 W. Marion

Habitat started the following projects in South Bend, to be completed in 2016:

- Rehab of 2046 Beverly
- New construction at 601 Leland

In addition, Habitat completed work on the existing house at 741 Cottage Grove in 2015. The rehabbed house is currently being marketed to Habitat Partner Families.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected - Strategic Plan	Actual - Strategic Plan	Percent Complete	Expected - Program Year	Actual - Program Year	Percent Complete
Administration	Administration	CDBG: \$ / HOME: \$ / ESG: \$	Other	Other	3	2	66.67%	1	1	100.00%
Battered and Abused Spouses	Homeless	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	0		10	33	330.00%
Battered and Abused Spouses	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	1000	1162	116.20%	790	1162	147.09%
Clearance and Demolition	Non-Housing Community Development	CDBG: \$	Buildings Demolished	Buildings	35	0	0.00%	30	15	50.00%
Construction of Housing	Affordable Housing	HOME: \$	Homeowner Housing Added	Household Housing Unit	1	1	100.00%	1	6	600.00%
Direct Homeownership Assistance	Affordable Housing	CDBG: \$ / HOME: \$	Direct Financial Assistance to Homebuyers	Households Assisted	16	17	106.25%	18	17	94.44%
Fair Housing	Non-Housing Community Development	CDBG: \$	Other	Other	200	325	162.50%	200	325	162.50%
Historic Preservation Administration	Administration	CDBG: \$	Other	Other	1	1	100.00%	1	1	100.00%

Housing Counseling	Affordable Housing	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0				0	0		
Housing Counseling	Affordable Housing	CDBG: \$	Direct Financial Assistance to Homebuyers	Households Assisted	0				0	0		
Housing Counseling	Affordable Housing	CDBG: \$	Other	Other	150	136	90.67%	200	136	68.00%		
Operating Costs of Homeless/AIDS Patients Programs	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	0		2000	370	18.50%		
Operating Costs of Homeless/AIDS Patients Programs	Homeless	ESG: \$	HIV/AIDS Housing Operations	Household Housing Unit	15	27	180.00%	25	27	108.00%		
Owner-Occupied Rehab	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	50	49	98.00%	50	49	98.00%		
Public Services (General)	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	44300	38145	86.11%	45000	38145	84.77%		
Rapid Re-Housing	Homeless	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	70	62	88.57%	70	62	88.57%		

Rehab; Single-Unit Residential	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Added	Household Housing Unit	0	0	6	5	83.33%
Rehab; Single-Unit Residential	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	5	0	0.00%		
Rehabilitation Administration	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	2	2	100.00%		
Rehabilitation Administration	Affordable Housing	CDBG: \$	Other	Other	0	0		2	100.00%
Section 108 Loan Repayment	Non-Housing Community Development	CDBG: \$	Other	Other	1	1	100.00%	1	100.00%
Technical Assistance	Non-Housing Community Development	CDBG: \$	Other	Other	2	0	0.00%	0	0.00%
Tenant-Based Rental Assistance	Non-Homeless Special Needs	HOME: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	8	12	150.00%	8	150.00%
Youth Services	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	100	0	0.00%	30	0.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

During the 2015 program year, Year One of the 2015-2019 5-year plan, the City of South Bend and the St. Joseph County Housing Consortium effectively used their Community Development Block Grant (CDBG), HOME, Shelter Plus Care (SPC), and Emergency Solutions Grant (ESG) funds to undertake a variety of programs, projects and activities designed to address housing and community development needs throughout the City of South Bend and St. Joseph County. High priority initiatives funded with CDBG included acquisition/rehab/resale, owner-occupied housing rehabilitation, homebuyer assistance, slum/blight clearance, provision of public safety services, and technical assistance. The accomplishments of the City of South Bend and the St. Joseph County Housing Consortium were consistent with the consolidated Plan's high-priority community development and housing objectives, and are presented in this report.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	118	32	0
Black or African American	67	12	0
Asian	2	0	0
American Indian or American Native	5	0	0
Native Hawaiian or Other Pacific Islander	2	0	0
Total	194	44	0
Hispanic	14	2	0
Not Hispanic	180	42	0

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

CDBG served the following individuals not noted in the chart above, for a total of 205 beneficiaries:

- African-American & White: 1
- Asian & White: 1
- Other: 9

Information detailing racial and ethnic status of individuals/households assisted in calendar year 2015 is provided in the attached spreadsheet for each funding source.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG			1,825,164
HOME			980,264
ESG			174,965

Table 3 - Resources Made Available

Narrative

The amounts indicated in the "Resources Made Available" column in the table above represent PY2015 resources ONLY. The amounts indicated in the "Amount Expended During Program Year" column indicate dollars spent from PY2015 resources as well as resources remaining from previous program years.

Information detailing expenditures in calendar year 2015 is provided in the attached spreadsheet for each funding source.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Census Tract 19	1	11	CDBG and ESG Entitlement Community, and St. Joseph County Housing Consortium jurisdiction
Census Tract 19	13	11	CDBG and ESG Entitlement Community, and St. Joseph County Housing Consortium jurisdiction
Census Tract 6	19	17	CDBG and ESG Entitlement Community, and St. Joseph County Housing Consortium jurisdiction
Census Tract 6	23	17	CDBG and ESG Entitlement Community, and St. Joseph County Housing Consortium jurisdiction
City of Mishawaka	0	7	St. Joseph County Housing Consortium Jurisdiction
City of Mishawaka	3	7	St. Joseph County Housing Consortium Jurisdiction

City of South Bend	44	57	CDBG Entitlement and St. Joseph County Housing Consortium Jurisdiction
City of South Bend	52	57	CDBG Entitlement and St. Joseph County Housing Consortium Jurisdiction
Northeast Neighborhood	0	8	CDBG and ESG Entitlement Community, and St. Joseph County Housing Consortium jurisdiction
Northeast Neighborhood	9	8	CDBG and ESG Entitlement Community, and St. Joseph County Housing Consortium jurisdiction
St. Joseph County - Not South Bend or Mishawaka	0	0	St. Joseph County Housing Consortium Jurisdiction
St. Joseph County - Not South Bend or Mishawaka	2	0	St. Joseph County Housing Consortium Jurisdiction

Table 4 – Identify the geographic distribution and location of investments

Narrative

Based on data received from HUD for the NSP1 and NSP3 programs, the areas of greatest need in the City of South Bend were identified as census tracts 6, 4, 21, and 5, two of which are located in the Near Northwest and Near West Side neighborhoods. The City also identified census tracts 19 and 20 as areas of greatest need based on the data and the foreseen likelihood of foreclosures.

Additionally, the geographic allocation of resources was based upon:

- History of the City's focus/redevelopment and support of Community Development Corporations (CDCs)
- Areas of need per NSP determinations
- Location of most vacant and abandoned structures
- High foreclosure rates (NSP)
- Age of housing stock
- High cost loans (NSP)
- Completing the 5-year plan as outlined in the 2010-2014 Housing and Community Development (HCD) Plan

Mishawaka

In 2015, the St. Joseph County Housing Consortium opted to fund housing projects in Mishawaka by contracting with agencies directly, rather than through the City of Mishawaka. Subsequently, PY2015 HOME funds were awarded to Habitat for Humanity for the construction of five (5) single-family homes

in Mishawaka.

St. Joseph County

The St. Joseph County Housing Consortium received only one request for 2015 HOME funding from a St. Joseph County agency - the Housing Assistance Office (HAO). HAO withdrew its application due to concerns over its capacity to carry out the proposed activity. Therefore, no HOME funds were awarded to St. Joseph County projects in 2015.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

ESG match dollars come from a variety of sources including private donations, volunteer labor, and United Way grants. HOME match dollars come from private donations, volunteer labor, land donations and waived fees/taxes.

In 2015 the City of South Bend's Community Homebuyers Corporation (CHC) awarded \$174,407 of CDBG funds in the form of forgivable mortgage subsidies to sixteen (16) families, enabling them to become homeowners. These subsidies were leveraged with \$1,024,080 in private mortgage funding. CDBG provides the mortgage subsidy of 20%, not to exceed \$19,000 of the purchase price of a home, and local lenders represented on the CHC board pool their funds to provide the remaining dollars. CHC offers financing to clients that are usually not conventionally lendable. Pre- and post-purchase counseling required for the mortgage subsidy program is a major contributing factor to its success.

Rebuilding Together (formerly known as Christmas in April) has aided homeowners in various neighborhoods throughout the community since 1989. Rebuilding Together has built a strong relationship with the City of South Bend, local trades, the higher education community and the business community, allowing the program to grow stronger and more efficient every year. In 2015, Rebuilding Together completed home repairs for 19 households in the Olive Street-Lincolnway West neighborhood of South Bend. Rebuilding Together was allocated \$163,074 in CDBG funds and it is estimated that donated labor and materials added \$96,960 and contractor discounts an additional \$xxx to the project.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	2,565,975
2. Match contributed during current Federal fiscal year	390,274
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	2,956,249
4. Match liability for current Federal fiscal year	236,476
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	2,719,773

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year									
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match	
12-JH-80	08/12/2015	25,000	0	0	0	0	0	25,000	
13-JH-30	12/31/2015	12,364	0	122,875	0	1,925	0	137,164	
14-JH-01	12/31/2015	0	0	0	0	0	0	0	
14-JH-40	11/11/2015	118,550	0	0	0	22,947	0	141,497	
14-JH-70	12/31/2015	0	0	0	0	0	0	0	
15-JH-70	12/31/2015	0	0	0	0	86,613	0	86,613	

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period			
Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA
\$	\$	\$	\$
523	111,962	96,375	2,510
			Balance on hand at end of reporting period
			\$
			16,110

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	679,091	0	0	0	0	679,091
Number	6	0	0	0	0	6
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	679,091	0	679,091			
Number	6	0	6			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 – Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	50	62
Number of Non-Homeless households to be provided affordable housing units	15	20
Number of Special-Needs households to be provided affordable housing units	10	12
Total	75	94

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	50	12
Number of households supported through The Production of New Units	3	0
Number of households supported through Rehab of Existing Units	4	49
Number of households supported through Acquisition of Existing Units	0	0
Total	57	61

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The PY2015 activities undertaken in calendar year 2015, and counted in the numbers above, were:

- South Bend Home Improvement Program
- Rebuilding Together
- Department of Community Investment Housing Counseling
- Community Homebuyers Corp.
- Acquisition/rehab/resale activities
- Oaklawn TBRA
- NNRO mortgage subsidy

- ESG Shelter Operations - AIDS Ministries, the Center for the Homeless, Life Treatment Centers, Youth Service Bureau and the YWCA
- ESG Rapid Rehousing - AIDS Ministries and the YWCA
- ESG TBRA - YWCA

Cumulative housing information is provided in the attached spreadsheets for each funding source.

Discuss how these outcomes will impact future annual action plans.

The outcomes noted in the attached spreadsheets for each funding source indicate that the City of South Bend and the St. Joseph County Housing Consortium are allocating funds to the activities that meet the priorities of the 2015-2019 HCD Plan and best serve low-mod income families in the respective jurisdictions. As data is collected in preparation of the 2016 Action Plan, these outcomes will be reviewed again.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	13	12
Low-income	55	18
Moderate-income	103	14
Total	171	44

Table 13 – Number of Persons Served

Narrative Information

Programs continue to concentrate on providing decent affordable housing and a stable neighborhood environment for low- to moderate-income people. With a number of housing assistance programs, South Bend strives to help people in a variety of circumstances find decent, affordable housing – whether their need is for small repair grants, rehab/repair, homebuyer counseling, down payment assistance or mortgage subsidies for existing or new houses. In addition to the City’s work, local CDCs continue to develop and build their own capacity. Housing strategies and priorities have also been guided by the 2015-2019 HCD plan.

St. Joseph County - The Housing Assistance Office (HAO) coordinates most of the new and rehabilitation projects for affordable housing in the county outside South Bend and Mishawaka. In 2015, HAO completed rehab on a 25-unit rental project in New Carlisle.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The Continuum of Care (CoC) agencies worked together to design and implement a collaborative process based on referrals and complementary programs and services. The process includes emergency shelter, transitioning to ESG or Supportive Housing Programs (SHP) funded agency programs, as well as working within the CoC to ensure specific client needs are met appropriately. Case management services were available in 2015 to regularly assess the needs of clients.

Addressing the emergency shelter and transitional housing needs of homeless persons

The CoC continued to discuss and work on strategies that resulted in the following priorities:

- Restructuring the traditional shelter system toward the Housing First model and meeting Health Act priorities;
- Focusing on rapid re-housing activities with ESG;
- Using two distinct approaches, one for circumstantially impoverished homeless and one for chronically impoverished homeless, to re-house them;
- Reducing the unsheltered or precariously housed population;
- Reducing the time spent in transitional housing;
- Joining the Balance of State CoC.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The chronically homeless, severely mentally ill, veterans, persons with HIV/AIDS, victims of domestic violence, and youth were moved into rapid re-housing options rather than the traditional shelter system whenever possible. The chronic substance abuse homeless subpopulation used a traditional shelter model with expanded services and programs. Pursuit of a large-scale permanent housing project for the severely mentally ill is ongoing. The CoC also provided input for a tax credit project that would create a facility for the chronically homeless who typically stay outside of the shelter system.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The chronically homeless, severely mentally ill, veterans, persons with HIV/AIDS, victims of domestic violence, and youth were moved into rapid re-housing options rather than the traditional shelter system whenever possible. The chronic substance abuse homeless subpopulation used a traditional shelter model with expanded services and programs.

In 2015, a team from South Bend attended the Indiana Supportive Housing Institute for the opportunity to learn best practices for developing housing with support services. With insight gained from the institute, a tax credit application for a Frequent Users System Engagement (FUSE) facility to be located in the City of South Bend, was submitted to the Indiana Housing and Community Development Authority. The application/project was unanimously supported by the St. Joseph County Continuum of Care.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of South Bend (HASB) continued to provide the residents of South Bend high quality services, despite undergoing challenges related to being labeled as "troubled" by HUD. HASB successes in 2015 included an occupancy rate between 95 - 98% in its public housing program and more than a 100% utilization rate in the 2,000+ Housing Choice Vouchers it administers.

For the first time since 2012, the HASB has a Board approved annual budget. HASB is also current with all HUD required financial submissions. In addition, the HASB was physically inspected by HUD in November 2015 and scored 80% on its physical inspections.

The HASB's other main program is the Housing Choice Voucher Program (HCV). Currently, HUD is reviewing the Section Eight Management Assessment Program (SEMAP) for its scoring of the HCV program.

The HASB also has 78 Veterans Affairs Supportive Housing (VASH) families in its rolls in the HCV Program and expects that number will increase by at least 11 this time next year. The Public Housing Program (PH) has 814 units and is regularly 95% + leased.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The local Housing Authority participates in the Family Self-Sufficiency Program (FSS). The FSS program is a voluntary program for Section 8 participants. Additionally, for the past 12 years residents of public housing have participated in a similar program that combines the Public Housing Authority Sec. 32 Program with an Indiana State program of Individual Development Accounts (IDAs). The Section 8 Program requires that the head of household enter a five-year contract with the PHA during which time the family will receive supportive services through a case worker with the goal of eventually not needing public assistance of any type. In return, any rent increases from increased income earnings that the participant experiences are placed in an interest bearing escrow account which the participant receives when they complete their contract. This escrow account can be used for a down payment on a home or educational or medical expenses. In the Public Housing Homeownership Program at the Housing Authority of South Bend (HASB) (now referred to as Section 32), since it was begun and initially titled Turnkey III, well over 100 families have moved from public housing to homeownership.

Actions taken to provide assistance to troubled PHAs

The HASB during most of 2015 was rated as a troubled Public Housing Authority. Currently, the HASB is waiting the scoring of its 2015 Financial Assessment Submission as well its Management Assessment (directly tied to the Financial Assessment). The HASB currently has 40 out of 50 points in the Public

Housing Assessment System's 100 point scoring system and with 50 points remaining on the Financial and Management areas, the HASB needs only 20 of 50 points to move out of the troubled range. However, even if this should occur, HUD could continue treating the HASB as a troubled PHA. In early 2015, the Housing Authority welcomed a completely new Board of Commissioners that hit the ground at full speed and have guided the HASB to several notable accomplishments as the agency moves continually on its road to recovery.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The St. Joseph County Housing Consortium will continue to encourage efforts to expand the reach of the Human Rights Commission to the City of Mishawaka and St. Joseph County. Support for the development efforts that improve employment prospects for low/mod income individuals is ongoing. Additionally, conversations are ongoing with the St. Joseph County Commissioners.

People returning to the community from prison often need assistance in securing jobs and affordable housing. A movement to “Ban the Box” in South Bend may open up more employment opportunities for those re-entering the community from incarceration.

The Residential Tax Abatement program is available to potential homeowners for consideration when thinking about homeownership. This allows a phasing in the costs that can lessen the immediate financial burden and, coupled with the legislative property tax cap, could be critical to new homeowners.

The City of South Bend continues its Housing Counseling and Homebuyer Education programs. Although not a financial mechanism, being better educated and understanding the costs and risks of homeownership can direct individuals to an outcome that best suits them. Understanding if and when a home purchase is a viable option is of critical importance.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Program year 2015 allocations aligned with the High Priorities listed in the 2015-2019 HCD Plan and emphasized homeownership, public improvements and technical assistance. These remained the broader community priorities in 2015 based upon a number of issues:

- Community need exceeded available resources
- Slow economy / high unemployment depleted existing resources, while reducing donations
- High rate of underemployment meant homeowners lacked income to maintain housing
- High foreclosure rate was still a relevant issue
- Large elderly population living in homes they could not maintain
- Many issues including slow economy, unemployment, foreclosures can take a toll on a person's emotional and mental health. These types of issues could be a contributing factor to abuse, addiction and homelessness.

South Bend's neighborhood revitalization focus became more urgent in recent years with the onset of

the national housing crisis and the resulting number of vacant and abandoned homes. This situation, coupled with an aging housing stock, created a challenging environment for neighborhoods and the community. Complementary responses including acquisition / rehabilitation, and demolition were seen as necessary and critical to achieving revitalization and assuring other investment. Therefore resources were directed toward programs that addressed those activities.

Another significant obstacle was the reduction of State funding and the lack of availability of State ESG funding to agencies serving the most vulnerable in St. Joseph County. There are no other resources to counter the reduction of these previously available funds. This can result in a reduction of staff which hampers the ability to provide service at the level anticipated and/or desired. The limitation of short term rental assistance dollars in the community as compared to the need was also a major obstacle. The economy and state of unemployment created a greater challenge as services were sought by even more individuals and families.

Members of the St. Joseph County Continuum of Care (CoC) attended meetings held by the Indiana Housing and Community Development Authority (IHCDA) and voiced concerns about the reduction of funding from the State of Indiana. Written concerns were also submitted to IHCDA. In addition, CoC members met with legislators to discuss the negative impact of funding cuts.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

In 2012, the HASB, in partnership with the County Health Department and financial support from the City, County Commissioners, County Health Department, the Community Foundation of St. Joseph County, South Bend Medical Foundation, and Residence Inn by Marriot received a Lead Hazard Control Grant for the second time. This grant brings \$3.48 Million in resources to the County to combat the relentless poisoning of children by lead hazards. As part of these resources, \$180,000 is being used to focus on a physical and holistic approach to several additional home toxins and safety hazards in what HUD refers to as a Health Homes initiative. Over 140 homes are expected to have work done with 99 currently completed and 46 more identified for completion via the grant. Outreach and training have created more jobs by increasing the capacity of the certified contractors in the County by over three times the current level. Over 145 personnel including 90 that qualify as Section 3 eligible (low income) have received training and certifications in Lead Hazard Abatement. The HASB has partnered with local institutions and companies to access funds from other programs in order to assist families by completing much needed repairs in addition to the Lead Hazard Work. The HASB will continue to accept applications and complete assessments in order to identify properties for the next LHCG Grant application.

The HASB maintains Section 8 Landlord Assistance Program whereby any resident living in a Section 8 unit that is lead contaminated and the owner refuses to bring the home into a lead safe status, is given preference on the Public Housing waiting list for the first available unit. With 2,124 Section 8 vouchers and a Housing Authority property 99.5% occupancy rate, these policies are seen to significantly increase the number of affordable housing units that are lead-safe in the City. The HASB also maintains a listing

of previous lead safe addresses at <http://www.hasbonline.com/docs/safe.pdf>.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Examples of the variety of mechanisms the community has employed to address poverty included the Center for Homeless STAR (Skilled, Trained, Able, and Ready) program which incorporated job readiness, externships, job retention, and job search assistance. Another program that assists poverty-level families is Bridges Out of Poverty. Bridges Out of Poverty is a local program based on a nationally recognized model that serves to educate both the low-income individual and the employer community on how to work together to address issues that prevent people in poverty from becoming employed.

The Employer Resource Network (ERN) is a collaboration between Michiana Bridges and five to nine local employers. The group has a shared desire to increase retention in their entry-level workforce while assisting their employees solve non-workplace problems impacting their attendance and productivity. For an under-resourced employee lacking coping skills, a financial safety net or family support, small problems such as car troubles or lack of child care can escalate into lost work time or a lost job. ERN helps employees find solutions to such problems.

A Resource Navigator, trained in rapid problem resolution and with access to a wide range of community resources, is on-site at each employer's workplace for a portion of each week and available the rest of the week by phone and email. This Resource Navigator works directly with employees to address their everyday non-workplace issues, connect to resources, and build stability. While these services are focused on entry-level workers, they are available to all employees.

In 2015, the City of South Bend, in conjunction with the City of Mishawaka, the St. Joseph County Chamber of Commerce, IVY Tech Community College, WorkOne Development, and a number of local businesses launched a new workforce training initiative, "Supporting Manufacturers and Regional Talent" (SMART). SMART assists residents in obtaining the necessary skills to participate in a wider range of employment opportunities. Participants are trained through IVY Tech as skilled workers in manufacturing. Smart also merges various local employer advisory boards into one council to provide a unified local effort in job creation. The program helps develop a skilled workforce to meet the needs of local manufacturers.

The St. Joseph County community was further committed to implementation of the low income employment provisions at 24 CFR, Part 135 in the use of federal funds covered by Section 3. To that end, the Section 3 clause is incorporated into each contract. All public works construction contracts using such funds included Section 3 language as well. In addition, Section 3 requirements were outlined during the pre-construction meeting for those projects.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Any targeted approach to a geography meshes the efforts of South Bend City departments, the CDCs,

and other nonprofits such as Habitat for Humanity to broadly plan and advance the effort. The CDBG, HOME and NSP funds targeted to the Near Westside, Near Northwest, and Northeast Neighborhood offered an opportunity for all of these entities to work together using their areas of expertise and educate each other on opportunities and challenges that will support the successful conclusion of the plan. South Bend utilized a team approach to working with its partners in implementing the programs/projects funded through the various federal sources. The Community Investment staff regularly communicated with all sub-grantees, and met with those entities involved in the targeted areas. Regularly scheduled meetings with CDCs occurred due to the nature of work and amount of funds allocated.

Staff met with an entity upon approval of a project and prior to contracting. In addition, desktop and on-site monitoring occurred regularly throughout the year.

St. Joseph County Housing Consortium members were continually informed of project/program status at their meetings throughout the year.

The Continuum of Care, which includes the Cities of South Bend and Mishawaka, continued to meet monthly to discuss program status and funding opportunities, and to address the broader issues of homelessness and service in the community.

On behalf of efforts related to the St. Joseph County CoC, the City of South Bend contracted with the Corporation for Supportive Housing's (CSH) National Consulting Team to explore the action steps needed to bring the CoC into compliance with current federal guidance and regulations. In addition to requesting analysis of current administrative and oversight compliance, the St. Joseph County CoC expressed interest in exploring the option of joining the Indiana Balance of State CoC. After review and consultation with CSH, the St. Joseph County CoC unanimously approved reaching out and pursuing the process to join the Balance of State.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

1. Efforts to formalize the structure of the Continuum of Care, Board and membership are ongoing. Monthly, as well as special topic CoC meetings, were held throughout the year. The CoC seeks to expand types of members to include developers.
2. The Public Housing Authority is a member of the CoC.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The St. Joseph County Housing Consortium prepared an Analysis of Impediments to Fair Housing (AI) in 2014. The following impediments to fair housing were identified in the AI:

- **Racial & Ethnic Minority Concentrations** – there is minimal racial and ethnic integration across St. Joseph County and South Bend and Mishawaka. The presence of racial/ethnic segregation presents challenges to fair housing as segregation is linked to economic and service disparities.
- **Individuals with Limited English Proficiency** –languages spoken across the county show significant diversity. More than half of non-native English speakers report speaking English less than very well. Limited capacity to communicate hinders access to housing and public services that promote fair housing.
- **Protected Class Status & Unemployment** – significant variation exists in the unemployment rate of the county and cities across gender, race, and ethnicity. Unemployment has severe implications for fair housing as it effects disposable income for household expenses.
- **Housing Rental Costs** – disparity exists between the salary earned by minimum wage laborers and the fair market rent (FMR) established by HUD. The FMR for a 2-BR apartment is \$714. A minimum wage laborer must work 76 hours a week to afford the rent.
- **Housing Affordability** - disparity exists in the affordability of housing. Median housing values have increased while median income has decreased. There is a disparity in the affordability of a house across race/ethnicity with the housing prices of the area.
- **Protected Class Status & Household Size** - the majority of minority families have three or more persons within their households; however, rentals are primarily 1-BR and 2-BR units. Lower rates of home ownership among minority households suggests that large minority families may have difficulty finding adequate rental housing with a sufficient number of bedrooms, which may result in overcrowding.
- **Opportunities to File Fair Housing Complaints** - St. Joseph County and South Bend and Mishawaka have public ordinances to protect and enforce fair housing for residents. Lack of awareness of these ordinances and lack of consistency in handling complaints can lead to disparities in treatment across jurisdictions.
- **Unsupported Section 8 Vouchers** - both the Housing Authority of Mishawaka and the St. Joseph County Housing Authority report waiting lists for Section 8 Housing Voucher assistance.
- **Housing Authority of South Bend** - the Housing Authority of South Bend (HASB) was not available for interview. Other interviewees referenced reduced hours of operation and services due to financial constraints and organizational problems. Internal problems within HASB can limit the access of residents to housing services.
- **Public Transit** - South Bend and Mishawaka offer public transportation for their residents. Limited nighttime hours may restrict the commuting ability of second and third shift laborers and limited access to public transportation outside of city limits may limit the commute and access to services of low-mod income populations in the county.
- **Denial of Mortgage Applications** - an impediment to fair housing is seen in the ability of lower income and minority households to obtain home loans. The primary causes of denial were related to the household's income. The rate of denial for Blacks and Asians remains higher than the rate for Whites. Hispanic households were also challenged as their denial rate has increased.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

On-site audits at local agencies receiving CDBG, HOME, ESG, CoC and NSP funds are scheduled per the HCD Plan, to ensure compliance. On-site monitoring visits of sub-grantees are conducted approximately every two years to review their internal systems and ensure compliance with applicable requirements. A minimum of eight (8) on-site audits are completed annually. The audits are performed by two DCI staff members working together to review accounting procedures and program rules. These on-site monitoring visits are in addition to the monthly desk audits completed when reviewing subrecipient claims, constant communication on projects via phone and email, and various meetings to discuss program issues. Each claim for payment submitted by a subrecipient requires a progress report relevant to the goals stated in the Scope of Services. In 2015 the following on-site monitoring visits were conducted by staff, resulting in one (1) finding:

- Community Homebuyers Corporation (5/14/15) - CDBG
- South Bend Home Improvement Program (5/21/14) - CDBG
- Housing Assistance Office (8/26/15) - HOME
- Rebuilding Together (10/15/15) - CDBG
- Habitat for Humanity (12/1/15) – HOME
- South Bend Police Department (12/3/15) - CDBG
- Northeast Neighborhood Revitalization Organization (12/8/15) - HOME
- Near Northwest Neighborhood (12/10/2015) – CDBG, HOME

When the City of South Bend contracts with CDBG and HOME subrecipients, a memo is provided detailing the process to engage M/WBEs. In addition, two lists of M/WBEs in St. Joseph County, one from the State of Indiana and one from Dun & Bradstreet, are provided to subrecipients. During on-site monitoring visits, evidence is requested that attempts were made to engage M/WBEs.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

In accordance with regulations of the U.S. Department of Housing and Urban Development, the St. Joseph County Housing Consortium has prepared a draft 2015 Consolidated Annual Performance and Evaluation Report (CAPER) describing the Consortium's accomplishments in housing and community development for January 1, 2015 through December 31, 2015.

The draft version of the CAPER will be available to the public for review and written comment from March 2 through March 16, 2016 at the following locations: all branches of the St. Joseph County and Mishawaka Public Libraries; the Walkerton Public Library, and New Carlisle/Olive Township Public Library; the City of Mishawaka Planning Department office; the City of South Bend Department of Community Investment office; and the City of South Bend City Clerk's office. The draft version of the CAPER is also online at www.southbendin.gov. Notice of the draft CAPER's availability to the public was published in the South Bend Tribune, the local paper of highest circulation, and El Puente, the region's Spanish language newspaper.

Comments received regarding the 2015 draft version of the CAPER will be considered when preparing the final CAPER.

After formal submission to HUD on or about March 25, 2016, the final CAPER will be made available for public review at the above locations. The final CAPER will also be available on the City's website.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of South Bend has not made any changes to program objectives. The goals of all programs still align with the priorities of the 2015-2019 HCD Plan.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?	No
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[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

All HOME-assisted affordable rental housing facilities that were due for inspection in 2015 were inspected. The following units were inspected to confirm compliance with established housing codes:

Lakeville School Senior Apartments (inspected 11/2015) – 4 of 8 residential units were inspected. No required repairs noted; all units passed inspection.

YWCA Home to Women (inspected 11/2015) – 13 of 26 residential units, as well as common areas, offices and kitchens, were inspected. Required repairs are noted below, but all units and other areas passed inspection.

- Unit 212: Tub faucet drip
- Unit 122: Previous water stain in ceiling

NNN Apartments (inspected 11/2015) – 2 of 2 units were inspected. Required repairs are noted below, but both units passed inspection.

- Unit 1: Concrete landing repairs at the entry door landing
- Unit 2: New battery for the living room smoke detector

Mary Phillips School Apartments (inspected 11/2015) – 13 of 25 units, as well as utility rooms and common areas, were inspected. Required repairs are noted below, but all units and other areas passed inspection.

- Unit 103: Check toilet for constant water flow
- Unit 200: Repair loose suppression escutcheon

Oaklawn Group Home (inspected 11/2015) – 4 of 4 bedrooms and common areas inspected. Required repairs are noted below, but the home passed inspection.

- Water damage first floor, north wall
- Control humidity in basement
- Reseal plumbing fixtures in first floor bath

- Regularly clean dryer vents
- Install smoke detector in east 2nd floor bedroom
- Remove power strip in 2nd floor laundry
- Tighten receptacles in kitchen
- Cap water heater, exhaust properly

East Bank Village Apartments (inspected 11/2015) – 8 of 29 units and utility areas inspected. Required repairs are noted below, but all units passed inspection.

- Unit 105: Missing suppression escutcheon trim
- Unit 211: Missing suppression escutcheon trim
- Unit 215: Reseal and repair toilet
- Unit 217: Reseal and repair toilet
- Repair light in boiler electric room
- Regularly clean dryer vents
- Missing suppression escutcheon trim in 2nd floor maintenance room

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The following language is included in every HOME contract executed between the St. Joseph County Housing Consortium and a subrecipient:

“The Developer agrees to carry out the Consortium policy and procedures for affirmative marketing by the use of community-wide publications, approved Equal Housing Opportunity logo type or slogan in any applicable marketing of housing assisted with HOME funds, and by any other procedure delineated in attached Appendix III, "Affirmative Marketing Procedures".

Developers who are not in compliance with the above affirmative marketing will incur corrective actions as described in Appendix III (included as an attachment to this report).

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

In 2015 the St. Joseph County Housing Consortium allocated \$303,500 in program income to the Near Northwest Neighborhood, Inc. (NNN) and South Bend Heritage Foundation (SBHF). Both CDCs received PI funds as part of their 2015 HOME contracts for activities to address the City of South Bend's vacant/abandoned housing concerns. The NNN was expected to complete two (2) single-family rehabs for resale; SBHF was to complete one (1) new construction home for lease. The homes will be sold/leased to households with income at or below 80% AMI for St. Joseph County. Buyers will complete eight (8) hours of pre-purchase counseling.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Activities such as acquisition/rehab, new construction on lots that were cleared and re-platted, redevelopment of foreclosed and abandoned homes, mortgage subsidies for first-time homebuyers, and providing tenant-based rental assistance to severely mentally ill individuals served to foster and maintain affordable housing in the City of South Bend.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	SOUTH BEND
Organizational DUNS Number	074327123
EIN/TIN Number	356001201
Identify the Field Office	INDIANAPOLIS
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	South Bend/Mishawaka/St. Joseph County CoC

ESG Contact Name

Prefix	Ms
First Name	PAMELA
Middle Name	C
Last Name	MEYER
Suffix	0
Title	Director

ESG Contact Address

Street Address 1	227 W. Jefferson Boulevard
Street Address 2	0
City	South Bend
State	IN
ZIP Code	46601-
Phone Number	5742355845
Extension	0
Fax Number	5742359021
Email Address	pmeyer@southbendin.gov

ESG Secondary Contact

Prefix	Ms
First Name	Lory
Last Name	Timmer
Suffix	0
Title	Associate
Phone Number	5742355841
Extension	0
Email Address	Ltimmer@southbendin.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date 01/01/2015
Program Year End Date 12/31/2015

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: SOUTH BEND

City: South Bend

State: IN

Zip Code: 46601, 1830

DUNS Number: 074327123

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 15917

Subrecipient or Contractor Name: THE CENTER FOR THE HOMELESS

City: South Bend

State: IN

Zip Code: 46601, 3102

DUNS Number:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 31523

Subrecipient or Contractor Name: AIDS MINISTRIES/AIDS ASSIST

City: South Bend

State: IN

Zip Code: 46634, 0582

DUNS Number:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 25900

Subrecipient or Contractor Name: YOUTH SERVICE BUREAU

City: South Bend

State: IN

Zip Code: 46628, 2514

DUNS Number: 174191978

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 23623

Subrecipient or Contractor Name: YWCA OF NORTH CENTRAL INDIANA

City: South Bend

State: IN

Zip Code: 46601, 3514

DUNS Number: 084576065

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 77926

Subrecipient or Contractor Name: LIFE TREATMENT CENTERS

City: South Bend

State: IN

Zip Code: 46613, 2214

DUNS Number: 119673408

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 23846

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 14 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 15 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 18 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 20 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0
Persons with Disabilities:				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

Table 21 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	94,980
Total Number of bed-nights provided	94,980
Capacity Utilization	100.00%

Table 22 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

Using ESG funds, the City of South Bend and the St. Joseph County Continuum of Care worked to reduce the number of homeless households with children, targeting rapid re-housing and rental assistance dollars for assistance to families. To measure the success of the CoC members' rapid re-housing programs, clients will be contacted six months after their final ESG assistance to assess their housing status. The CoC set a goal that at least 35% of participants assisted remain in permanent housing six months after their final assistance.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 23 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Expenditures for Rental Assistance	39,338	39,156	29,478
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	20,734	30,659	56,052
Expenditures for Housing Relocation & Stabilization Services - Services	27,973	16,742	10,685
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	88,045	86,557	96,215

Table 24 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Essential Services	0	0	0
Operations	100,505	120,377	98,620
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	100,505	120,377	98,620

Table 25 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
HMIS	0	8,200	0
Administration	0	0	0
Street Outreach	0	0	0

Table 26 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2013	2014	2015
598,519	188,550	215,134	194,835

Table 27 - Total ESG Funds Expended

11f. Match Source

	2013	2014	2015
Other Non-ESG HUD Funds	8,000	0	17,000
Other Federal Funds	48,640	100,691	12,845
State Government	23,863	18,794	70,054
Local Government	0	5,000	0
Private Funds	47,070	74,419	71,958
Other	68,915	45,000	44,131
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	196,488	243,904	215,988

Table 28 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2013	2014	2015
1,254,899	385,038	459,038	410,823

Table 29 - Total Amount of Funds Expended on ESG Activities

Q5. HMIS DQ & Participation

5a. HMIS or Comparable

Database Data Quality Q5a

Data Element	Client Doesn't Know or Client Refused	Data not collected
First name	0	0
Last name	0	0
SSN	8	2
Date of Birth	0	0
Race	0	1
Ethnicity	1	2
Gender	0	370
Veteran Status	12	0
Disabling condition	1	0
Residence Prior to Entry	0	362
Relationship to Head of Household	0	370
Destination	1	7
Client location for project entry	0	0
Length of Time on Street, in ES or SH	0	0

Q6. Persons Served

6a. Report Validations

Table Q6a

a. Total number of persons served	370
b. Number of adults (age 18 or over)	362
c. Number of children (under age 18)	8
d. Number of persons with unknown age	0
e. Total number of leavers	358
f. Total number of adult leavers	350
g. Total number of stayers	12
h. Total number of adult stayers	12
i. Number of veterans	46
j. Number of chronically homeless persons	0
k. Number of adult heads of household	0
l. Number of child heads of household	0
m. Number of unaccompanied youth under age 25	45
n. Number of parenting youth under age 25 with children	0

6b. Number of Persons Served

Q6b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Adults	362	356	6	0	0
b. Children	8	0	8	0	0
c. Don't know / refused	0	0	0	0	0
d. Information missing	0	0	0	0	0
e. Total	370	356	14	0	0

Combined Report

Q7a. Households Served

7a. Number of Households Served Q7a

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
Total Households	499	494	5	0	0

7b. Point-in-Time Count of Households on the Last Wednesday

Q7b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
January	7	5	2	0	0
April	8	7	1	0	0
July	11	11	0	0	0
October	9	8	1	0	0

Q9. Contacts and Engagements

9a. Number of Persons Contacted Q9a

	Total	a. First contact was at a place not meant for human habitation	b. First contact was at a non-residential service setting	c. First contact was at a residential service setting	d. First contact place was missing
a1. Contacted once?	0	0	0	0	0
a2. Contacted 2-5 times?	0	0	0	0	0
a3. Contacted 6-9 times?	0	0	0	0	0
a4. Contacted 10 or more times?	0	0	0	0	0
az. Total persons contacted	0	0	0	0	0

Combined Report

9b. Number of Persons

Engaged

Q9b

	Total	a. First contact was at a place not meant for human habitation	b. First contact was at a non-residential service setting	c. First contact was at a residential service setting	d. First contact place was missing
b1. Engaged after 1 contact?	0	0	0	0	0
b2. Engaged after 2-5 contacts?	0	0	0	0	0
b3. Engaged after 6-9 contacts?	0	0	0	0	0
b4. Engaged after 10 or more contacts?	0	0	0	0	0
bz. Total persons engaged	0	0	0	0	0
c. Rate of engagement (%)	N/A	N/A	N/A	N/A	N/A

Q10. Gender

10a. Gender of Adults

Q10a

	Total	a. Without children	b. With children and adults	c. Unknown household type
a. Male	0	0	0	0
b. Female	0	0	0	0
c. Transgender male to female	0	0	0	0
d. Transgender female to male	0	0	0	0
e. Other	0	0	0	0
f. Don't know / refused	0	0	0	0
g. Information missing	362	356	6	0
h. Subtotal	362	356	6	0

10b. Gender of Children Q10b

	Total	a. With children and adults	b. With only children	c. Unknown household type
a. Male	0	0	0	0
b. Female	0	0	0	0
c. Transgender male to female	0	0	0	0
d. Transgender female to male	0	0	0	0
e. Other	0	0	0	0
f. Don't know / refused	0	0	0	0
g. Information missing	8	8	0	0
h. Subtotal	8	8	0	0

10c. Gender of Persons

Missing Age

Information

Q10c

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Male	0	0	0	0	0
b. Female	0	0	0	0	0
c. Transgender male to female	0	0	0	0	0
d. Transgender female to male	0	0	0	0	0
e. Other	0	0	0	0	0
f. Don't know / refused	0	0	0	0	0
g. Information missing	0	0	0	0	0
h. Subtotal	0	0	0	0	0

Combined Report

10d. Gender by Age Ranges

Q10d

	Total	a. Under age 18	b. Age 18-24	c. Age 25-61	d. Age 62 and over	e. Client Doesn't Know/Client Refused	f. Data not collected
a. Male	20	0	0	19	1	0	0
b. Female	7	7	0	0	0	0	0
c. Transgender male to female	0	0	0	0	0	0	0
d. Transgender female to male	0	0	0	0	0	0	0
e. Other	0	0	0	0	0	0	0
f. Don't know / refused	0	0	0	0	0	0	0
g. Information missing	343	1	45	290	7	0	0
h. Total	370	8	45	309	8	0	0

Q11. Age

Q11

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Under 5	2	0	2	0	0
b. 5 - 12	4	0	4	0	0
c. 13 - 17	2	0	2	0	0
d. 18 - 24	45	45	0	0	0
e. 25 - 34	92	90	2	0	0
f. 35 - 44	89	87	2	0	0
g. 45 - 54	91	90	1	0	0
h. 55 - 61	37	36	1	0	0
i. 62+	8	8	0	0	0
j. Don't know / refused	0	0	0	0	0
k. Information missing	0	0	0	0	0
l. Total	370	356	14	0	0

Combined Report

Q12. Race & Ethnicity

12a. Race

Q12a

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. White	250	248	2	0	0
b. Black or African-American	108	96	11	0	0
c. Asian	1	1	0	0	0
d. American Indian or Alaska Native	2	2	0	0	0
e. Native Hawaiian or Other Pacific Islander	1	1	0	0	0
f. Multiple races	7	6	1	0	0
g. Don't know / refused	0	0	0	0	0
h. Information missing	1	1	0	0	0
i. Total	370	355	14	0	0

12b. Ethnicity

Q12b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Non-Hispanic/non-Latino	352	338	14	0	0
b. Hispanic/Latino	15	15	0	0	0
c. Don't know / refused	1	1	0	0	0
d. Information missing	2	2	0	0	0
e. Total	370	356	14	0	0

Q13. Physical and Mental Health Conditions

13a1. Physical and Mental Health Conditions at Entry

Q13a1

	Total persons	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Mental illness	13	12	1	0	0
b. Alcohol abuse	50	49	0	0	0
c. Drug abuse	111	110	1	0	0
d. Both alcohol and drug abuse	95	95	0	0	0
e. Chronic health condition	2	2	0	0	0
f. HIV/AIDS and related diseases	13	11	2	0	0
g. Developmental disability	3	2	1	0	0
h. Physical disability	9	9	0	0	0

13b1. Physical and Mental Health Conditions of Leavers

Q13b1

	Total persons	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Mental illness	10	9	1	0	0
b. Alcohol abuse	49	49	0	0	0
c. Drug abuse	104	103	1	0	0
d. Both alcohol and drug abuse	91	91	0	0	0
e. Chronic health condition	5	5	0	0	0
f. HIV/AIDS and related diseases	11	9	2	0	0
g. Developmental disability	3	2	1	0	0
h. Physical disability	8	8	0	0	0

13c1. Physical and Mental Health Conditions of Stayers Q13c1

	Total persons	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Mental illness	0	0	0	0	0
b. Alcohol abuse	0	0	0	0	0
c. Drug abuse	0	0	0	0	0
d. Both alcohol and drug abuse	0	0	0	0	0
e. Chronic health condition	0	0	0	0	0
f. HIV/AIDS and related diseases	0	0	0	0	0
g. Developmental disability	0	0	0	0	0
h. Physical disability	0	0	0	0	0

Q14. Domestic Violence

14a. Persons with Domestic Violence History Q14a

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Yes	14	13	1	0	0
b. No	288	284	3	0	0
c. Don't know / refused	0	0	0	0	0
d. Information missing	60	58	2	0	0
e. Total	362	355	6	0	0

14b. Persons Fleeing Domestic Violence Q14b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Yes	0	0	0	0	0
b. No	2	2	0	0	0
c. Don't know / refused	0	0	0	0	0
d. Information missing	12	11	1	0	0
e. Total	14	13	1	0	0

Q15. Residence Prior to Project Entry Q15

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Homeless situations					
a1. Emergency shelter	0	0	0	0	0
a2. Transitional housing for homeless persons	0	0	0	0	0
a3. Place not meant for human habitation	0	0	0	0	0
a4. Safe haven	0	0	0	0	0
az. Total	0	0	0	0	0
b. Institutional settings					
b1. Psychiatric facility	0	0	0	0	0
b2. Substance abuse or detox center	0	0	0	0	0
b3. Hospital (non-psychiatric)	0	0	0	0	0
b4. Jail, prison or juvenile detention	0	0	0	0	0
b5. Foster care home or foster care group home	0	0	0	0	0
b6. Long-term care facility or nursing home	0	0	0	0	0
b7. Residential project or halfway house with no homeless criteria	0	0	0	0	0
bz. Total	0	0	0	0	0

Combined Report

c. Other locations					
c01. PH for homeless persons	0	0	0	0	0
c02. Owned by client, no subsidy	0	0	0	0	0
c03. Owned by client, with subsidy	0	0	0	0	0
c04. Rental by client, no subsidy	0	0	0	0	0
c05. Rental by client, with VASH subsidy	0	0	0	0	0
c06. Rental by client, with GPD TIP subsidy	0	0	0	0	0
c07. Rental by client, with other subsidy	0	0	0	0	0
c08. Hotel or motel paid by client	0	0	0	0	0
c09. Staying or living with friend(s)	0	0	0	0	0
c10. Staying or living with family	0	0	0	0	0
c11. Other	0	0	0	0	0
c12. Don't know / refused	0	0	0	0	0
c13. Information missing	362	355	6	0	0
cz. Total	362	355	6	0	0
d. Total	362	355	6	0	0

Q20. Non-Cash Benefits

20a. Type of Non-Cash Benefit Sources

Q20a

	At entry	At Latest Annual Assessment for Stayers	At Exit for Leavers
a. Supplemental Nutritional Assistance Program	0	0	0
b. WIC	0	0	0
c. TANF Child Care services	0	0	0
d. TANF transportation services	0	0	0
e. Other TANF-funded services	0	0	0
f. Other source	0	0	0

Q21. Health Insurance Q21

	At entry	At Latest Annual Assessment for Stayers	At Exit for Leavers
a. MEDICAID health insurance	33	0	3
b. MEDICARE health insurance	9	0	0
c. State Children's Health Insurance	0	0	0
d. VA Medical Services	0	0	0
e. Employer-provided health insurance	2	0	2
f. Health insurance through COBRA	0	0	0
g. Private pay health insurance	6	0	1
h. State Health Insurance for Adults	29	0	11
i. No health insurance	167	0	183
j. Client doesn't know/Client refused	0	0	1
k. Data not collected	50	1	2
l. Number of adult stayers not yet required to have an annual assessment	0	11	0
m. 1 source of health insurance	83	0	20
n. More than 1 source of health insurance	5	0	0

Q22. Length of Participation

Q22a2. Length of Participation—ESG projects

Q22a2

	Total	Leavers	Stayers
a. 0 to 7 days	327	322	5
b. 8 to 14 days	3	3	0
c. 15 to 21 days	0	0	0
d. 22 to 30 days	8	7	1
e. 31 to 60 days	4	2	2
f. 61 to 90 days	3	2	1
g. 91 to 180 days	9	9	0
h. 181 to 365 days	2	0	2
i. 366 to 730 days (1-2 yrs.)	4	3	1
j. 731 to 1095 days (2-3 yrs.)	1	1	0
k. 1096 to 1460 days (3-4 yrs.)	0	0	0
l. 1461 to 1825 days (4-5 yrs.)	0	0	0
m. More than 1825 days (>5 yrs.)	0	0	0
n. Information missing	0	0	0
o. Total	361	349	12

Q22c. RRH Length of Time between Project Entry Date and Residential Move-in Date

Q22c

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. 0-7 days	0	0	0	0	0
b. 8-14 days	0	0	0	0	0
c. 15-21 days	0	0	0	0	0
d. 22 to 30 days	0	0	0	0	0
e. 31 to 60 days	0	0	0	0	0
f. 61 to 180 days	0	0	0	0	0
g. 181 to 365 days	0	0	0	0	0
h. 366 to 730 days (1-2 yrs.)	0	0	0	0	0
i. Data Not Collected	29	15	14	0	0
j. Total	29	15	14	0	0

Combined Report

Q22d. Length of Participation by Household type Q22d

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. 0 to 7 days	327	326	0	0	0
b. 8 to 14 days	3	3	0	0	0
c. 15 to 21 days	0	0	0	0	0
d. 22 to 30 days	8	1	7	0	0
e. 31 to 60 days	4	4	0	0	0
f. 61 to 90 days	3	1	2	0	0
g. 91 to 180 days	9	6	3	0	0
h. 181 to 365 days	2	2	0	0	0
i. 366 to 730 days (1-2 yrs.)	4	2	2	0	0
j. 731 to 1095 days (2-3 yrs.)	1	1	0	0	0
k. 1096 to 1460 days (3-4 yrs.)	0	0	0	0	0
l. 1461 to 1825 days (4-5 yrs.)	0	0	0	0	0
m. More than 1825 days (>5 yrs.)	0	0	0	0	0
n. Information missing	0	0	0	0	0
o. Total	361	346	14	0	0

Combined Report

**Q23. Exit Destination –
More than 90 Days** Q23

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Permanent destinations					
a01. Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
a02. Owned by client, no ongoing subsidy	0	0	0	0	0
a03. Owned by client, with ongoing subsidy	0	0	0	0	0
a04. Rental by client, no ongoing subsidy	6	5	1	0	0
a05. Rental by client, VASH subsidy	0	0	0	0	0
a06. Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
a07. Rental by client, other ongoing subsidy	4	1	3	0	0
a08. Permanent housing for homeless persons	0	0	0	0	0
a09. Staying or living with family, permanent tenure	1	1	0	0	0
a10. Staying or living with friends, permanent tenure	0	0	0	0	0
az. Total	11	7	4	0	0

Combined Report

b. Temporary destinations					
b1. Emergency shelter	0	0	0	0	0
b2. Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
b3. Transitional housing for homeless persons	0	0	0	0	0
b4. Staying with family, temporary tenure	1	0	1	0	0
b5. Staying with friends, temporary tenure	0	0	0	0	0
b6. Place not meant for human habitation	0	0	0	0	0
b7. Safe Haven	0	0	0	0	0
b8. Hotel or motel paid by client	0	0	0	0	0
bz. Total	1	0	1	0	0
c. Institutional settings					
c1. Foster care home or group foster care home	0	0	0	0	0
c2. Psychiatric hospital or other psychiatric facility	0	0	0	0	0
c3. Substance abuse treatment facility or detox center	0	0	0	0	0
c4. Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
c5. Jail, prison or juvenile detention facility	0	0	0	0	0
c6. Long term care facility or nursing home	0	0	0	0	0
cz. Total	0	0	0	0	0

Combined Report

d. Other destinations					
d1. Residential project or halfway house with no homeless criteria	0	0	0	0	0
d2. Deceased	0	0	0	0	0
d3. Other	0	0	0	0	0
d4. Don't know / refused	1	1	0	0	0
d5. Information missing	0	0	0	0	0
dz. Total	1	1	0	0	0
e. Total	13	8	5	0	0

Combined Report

Q23a. Exit

Destination—All persons

Q23a

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Permanent destinations					
a01. Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
a02. Owned by client, no ongoing subsidy	0	0	0	0	0
a03. Owned by client, with ongoing subsidy	0	0	0	0	0
a04. Rental by client, no ongoing subsidy	2	2	0	0	0
a05. Rental by client, VASH subsidy	0	0	0	0	0
a06. Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
a07. Rental by client, other ongoing subsidy	0	0	0	0	0
a08. Permanent housing for homeless persons	0	0	0	0	0
a09. Staying or living with family, permanent tenure	8	8	0	0	0
a10. Staying or living with friends, permanent tenure	3	3	0	0	0
az. Total	13	13	0	0	0

Combined Report

b. Temporary destinations					
b1. Emergency shelter	7	7	0	0	0
b2. Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
b3. Transitional housing for homeless persons	10	10	0	0	0
b4. Staying with family, temporary tenure	37	37	0	0	0
b5. Staying with friends, temporary tenure	45	45	0	0	0
b6. Place not meant for human habitation	29	29	0	0	0
b7. Safe Haven	0	0	0	0	0
b8. Hotel or motel paid by client	1	1	0	0	0
bz. Total	129	129	0	0	0
c. Institutional settings					
c1. Foster care home or group foster care home	0	0	0	0	0
c2. Psychiatric hospital or other psychiatric facility	0	0	0	0	0
c3. Substance abuse treatment facility or detox center	191	191	0	0	0
c4. Hospital or other residential non-psychiatric medical facility	1	1	0	0	0
c5. Jail, prison or juvenile detention facility	1	1	0	0	0
c6. Long term care facility or nursing home	0	0	0	0	0
cz. Total	193	193	0	0	0

Combined Report

d. Other destinations					
d1. Residential project or halfway house with no homeless criteria	0	0	0	0	0
d2. Deceased	0	0	0	0	0
d3. Other	0	0	0	0	0
d4. Don't know / refused	0	0	0	0	0
d5. Information missing	0	0	0	0	0
dz. Total	0	0	0	0	0
e. Total	335	335	0	0	0

Q23b. Homeless Prevention Housing Assessment at Exit Q23b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Able to maintain the housing they had at project entry--Without a subsidy	0	0	0	0	0
b. Able to maintain the housing they had at project entry--With the subsidy they had at project entry	0	0	0	0	0
c. Able to maintain the housing they had at project entry--With an on-going subsidy acquired since project entry	0	0	0	0	0
d. Able to maintain the housing they had at project entry--Only with financial assistance other than a subsidy	0	0	0	0	0
e. Moved to new housing unit--With on-going subsidy	0	0	0	0	0
f. Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
g. Moved in with family/friends on a temporary basis	0	0	0	0	0
h. Moved in with family/friends on a permanent basis	0	0	0	0	0
i. Moved to a transitional or temporary housing facility or program	0	0	0	0	0
j. Client became homeless-moving to a shelter or other place unfit for human habitation	0	0	0	0	0

Combined Report

k. Client went to jail/prison	0	0	0	0	0
l. Client died	0	0	0	0	0
m. Client doesn't know/Client refused	0	0	0	0	0
n. Data not collected (no exit interview completed)	0	0	0	0	0
o. Total	0	0	0	0	0

Combined Report

Q24. Exit Destination –
90 Days or Less Q24

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Permanent destinations					
a01. Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
a02. Owned by client, no ongoing subsidy	0	0	0	0	0
a03. Owned by client, with ongoing subsidy	0	0	0	0	0
a04. Rental by client, no ongoing subsidy	7	0	0	0	0
a05. Rental by client, VASH subsidy	0	0	0	0	0
a06. Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
a07. Rental by client, other ongoing subsidy	0	0	0	0	0
a08. Permanent housing for homeless persons	0	0	0	0	0
a09. Staying or living with family, permanent tenure	3	0	0	0	0
a10. Staying or living with friends, permanent tenure	1	0	0	0	0
az. Total	11	0	0	0	0

Combined Report

b. Temporary destinations					
b1. Emergency shelter	0	0	0	0	0
b2. Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
b3. Transitional housing for homeless persons	4	0	0	0	0
b4. Staying with family, temporary tenure	11	0	0	0	0
b5. Staying with friends, temporary tenure	24	0	0	0	0
b6. Place not meant for human habitation	1	0	0	0	0
b7. Safe Haven	0	0	0	0	0
b8. Hotel or motel paid by client	0	0	0	0	0
bz. Total	40	0	0	0	0
c. Institutional settings					
c1. Foster care home or group foster care home	0	0	0	0	0
c2. Psychiatric hospital or other psychiatric facility	0	0	0	0	0
c3. Substance abuse treatment facility or detox center	52	0	0	0	0
c4. Hospital or other residential non-psychiatric medical facility	1	0	0	0	0
c5. Jail, prison or juvenile detention facility	0	0	0	0	0
c6. Long term care facility or nursing home	0	0	0	0	0
cz. Total	53	0	0	0	0

Combined Report

d. Other destinations					
d1. Residential project or halfway house with no homeless criteria	0	0	0	0	0
d2. Deceased	0	0	0	0	0
d3. Other	0	0	0	0	0
d4. Don't know / refused	0	0	0	0	0
d5. Information missing	0	0	0	0	0
dz. Total	0	0	0	0	0
e. Total	104	0	0	0	0

25a. Number of Veterans Q25a

	Total	a. Without children	b. With children and adults	c. Unknown household type
a. Chronically homeless veteran	7	7	0	0
b. Non-chronically homeless veteran	39	39	0	0
c. Not a veteran	304	298	5	0
d. Client Doesn't Know/Client Refused	12	11	1	0
e. Data Not Collected	0	0	0	0
f. Total	362	355	6	0

Q26b. Number of Chronically Homeless Persons by Household Q26b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Chronically homeless	34	34	0	0	0
b. Not chronically homeless	290	277	13	0	0
c. Client Doesn't Know/Client Refused	0	0	0	0	0
d. Data Not Collected	0	0	0	0	0
e. Total	324	311	13	0	0



PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	2,184,003.23
02 ENTITLEMENT GRANT	2,344,084.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	170,961.60
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	24,984.77
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	16,918.75
08 TOTAL AVAILABLE (SUM, LINES 01-07)	4,740,952.35

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,253,189.09
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	90,087.34
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,343,276.43
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	287,862.07
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	180,000.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	14,313.33
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,825,451.83
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	2,915,500.52

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	97,355.95
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	868,965.70
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	90,087.34
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,056,408.99
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	78.64%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2013 PY: 2014 PY: 2015
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	6,000,162.69
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	4,816,365.96
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	80.27%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	48,669.89
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	49,588.59
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	918.59
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	97,339.89
32 ENTITLEMENT GRANT	2,344,084.00
33 PRIOR YEAR PROGRAM INCOME	223,305.87
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	(42,728.01)
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,524,661.86
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	3.86%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	287,862.07
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	118,805.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	14,313.30
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	420,980.37
42 ENTITLEMENT GRANT	2,344,084.00
43 CURRENT YEAR PROGRAM INCOME	170,961.60
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,515,045.60
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	16.74%

APPENDIX III

ST. JOSEPH COUNTY HOUSING CONSORTIUM AFFIRMATIVE MARKETING PROCEDURES

The HOME program, as defined in 24 CFR Part 92, requires participating jurisdictions to design a statement of policy and procedures to be followed to meet the requirements for affirmative marketing of HOME-assisted housing containing 5 or more units as directed in 24 CFR 92.351. The following will serve as that policy.

The policies and procedures specified below will pertain to the marketing of units in HOME projects, for both initial and subsequent tenants, with availability of such units. It is the policy of the St. Joseph County Housing Consortium to ensure good faith efforts to provide information to and attract eligible persons from all racial, ethnic, and gender groups in the housing market area to the housing available.

1. To inform the public of the St. Joseph Housing Consortium affirmative marketing policy, the Equal Housing Opportunity logo or slogan will be used in media announcements regarding the availability of Draft or Proposed Housing & Community Development Plans, these notices will appear in the South Bend Tribune. The affirmative marketing policy and fair housing laws will be addressed whenever a public meeting is held to describe the general HOME program.
2. The Consortium contracts with individual member jurisdictions, not-for-profit groups, or other eligible agencies to carry out the individual programs. Contracts with participating HOME organizations include a copy of this policy and include language requiring the organizations to follow the procedures. These participating organizations then have a responsibility to carry out the Consortium's policy by ensuring:
 - A. Tenants in units to be rehabilitated are to be informed of the fair housing laws at the same time the participating organization informs them of its tenant assistance policy.
 - B. The application for funding form will inform the applicant/owners of the affirmative marketing policy and fair housing laws when applying for funds through HOME.
 - C. Compliance with the conditions of the affirmative marketing procedures will be required by a written agreement between the Consortium and the participating organization and, if necessary, between the participating organization and the owner. Said agreement shall be applicable for a period of 5, 10, 15 or 20 years (in accordance with the requirements set out in 24 CFR 92.252(a)(5) beginning on the date on which all the units in the project are completed.
 - D. By virtue of the contractual agreements, the applicants/owners must agree to comply with Equal Opportunity requirements applicable to the HOME activities. Specifically, the applicant agrees to comply with:
 - (1) Title VI, Civil Rights Act of 1964, which provides that no person in the United States shall on the grounds of race, color, or national origin be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance.
 - (2) Title VIII, Civil Rights Act of 1968, which provides for fair housing throughout the United States. Kinds of discrimination prohibited: refusal to sell, rent, or negotiate, or otherwise to make unavailable; discrimination in terms, conditions and privileges; block-busting; discrimination in financing and discrimination in membership in multi-listing services and real estate brokers organization. Discrimination is prohibited on the grounds of race, color, religion, sex and national origin. The Secretary of HUD (and participating jurisdictions) shall administer programs and

activities relating to housing and urban development in a manner affirmatively to further the policies of this Title.

- (3) Executive Order 11063, which requires equal opportunity in housing and related facilities provided by Federal financial assistance.
 - (4) The prohibitions against discrimination on the basis of age under the Age Discrimination Act of 1975, 42 U.S.C. 6101-07, and the prohibition against discrimination against handicapped individuals under Section 504 of the Rehabilitation Act of 1973, 29 U.S.C. 794.
 - (5) The Fair Housing Amendments Act of 1988, which prohibits discrimination in the sale or rental of housing on the basis of a handicap or because there are children in a family.
- E. Applicants/Owners with Five (5) or more HOME assisted units under this contract, are required to use the Equal Housing Opportunity logo type or slogan in all press releases, advertisements, written communications to fair housing and other groups, and any other marketing material advertising the availability of units assisted under the HOME program.
- F. Applicant/Owners are required to advertise in the South Bend Tribune. In addition, as well as making appropriate steps to notify neighborhood publications, churches, and neighborhood centers in order to affirmatively market and solicit applications from persons in the market area needing special outreach. They still need also notify the applicable Housing Authority of any units which become available.
- G. To determine if good faith efforts have been made by applicant/owners regarding affirmative marketing, the Consortium will require applicant/owners to maintain records of potential tenants with regard to sex, age, race, handicap or familiar status and method by which they were referred. This information will be reviewed on an annual basis at the time of the annual inspection. If the Consortium finds that the required actions have been carried out as specified, it will assume that good faith efforts have been made.
- H. To determine the results of affirmative marketing efforts, the Consortium will examine those efforts in relation to whether or not persons from the variety of racial and ethnic groups have become tenants in our HOME assisted units. If the Consortium finds that a variety is represented, it will assume that owners have made good faith efforts to carry out the procedures.
- I. Technical assistance will be solicited from the Housing Specialist of the South Bend Human Rights Commission for improvements to these procedures.
- J. Any applicant/owner that does not comply with the policies and procedures set forth will have the following corrective action(s) taken against them:
- (1) Any forgivable portion of the lien will not be forgiven and will be immediately due and payable.
 - (2) Landlords charged with complaints will have to appear before the South Bend Human Rights Commission and follow the normal course of actions.
 - (3) They will be denied future participation in the HOME program.

DIRECT LOANS - MONTHLY PAYMENTS

ADDRESS	ZIP	ORIGINAL INVESTMENT	BALANCE	STATUS
1**3 W Thomas	46601	37,000.00	10,882.49	Monthly Pmts
8*2 S 29th St	46615	6,950.00	388.44	Monthly Pmts
9*0 Fairway	46619	14,550.00	1,075.27	Monthly Pmts
2*3 E Calvert	46613	9,750.00	943.15	Monthly Pmts
7*9 E Haney	46613	4,000.00	3,009.00	Monthly Pmts
2**9 Bertrand	46628	12,700.00	316.42	Monthly Pmts
1*6 N Coquillard	46617	17,800.00	2,055.33	Monthly Pmts
1**0 N O'Brien	46628	14,150.00	3,842.39	Monthly Pmts
9*1 W LaSalle	46601	44,000.00	12,308.90	Monthly Pmts
1**4 W Napier	46601	71,600.00	34,214.20	Monthly Pmts
1**2 Virginia St	46613	11,500.00	10,043.85	Monthly Pmts
3**6 Eastmont	46628	9,950.00	3,513.06	Monthly Pmts
5*4 N Sunnyside	46617	8,000.00	4,448.71	Monthly Pmts
1*4 S Ironwood	46615	8,200.00	4,049.88	Monthly Pmts
1**2 Evergreen Ln	46619	3,800.00	709.78	Monthly Pmts
2**0 S Grant	46613	2,700.00	21.04	Monthly Pmts
1**7 S 30th	46615	5,850.00	1,112.50	Monthly Pmts
1*5 N Albert	46619	3,350.00	1,777.00	Monthly Pmts
7*9 S Grant	46619	5,200.00	3,300.06	Monthly Pmts
2**2 Fredrickson	46628	9,300.00	5,469.73	Monthly Pmts
9*9 Blaine	46616	6,700.00	1,587.43	Monthly Pmts
1**4 N Kaley	46628	2,500.00	2,234.00	Monthly Pmts
1**1 S Kendall	46613	5,950.00	1,864.86	Monthly Pmts
1**2 Campeau	46617	13,196.00	9,528.15	Monthly Pmts
1**4 E Miner	46617	11,000.00	5,533.90	Monthly Pmts
1**9 E Miner	46617	9,210.00	3,720.02	Monthly Pmts
33 LOANS		348,906.00	127,949.56	

DEFERRED LOANS - DUE ON SALE

ADDRESS	ZIP	ORIGINAL INVESTMENT	BALANCE	STATUS
1**7 S Fellows	46613	6,050.00	4,797.00	Due on Sale
9*2 Bruce	46613	2,200.00	2,200.00	Due on Sale
7*2 S Grant	46619	4,300.00	3,227.00	Due on Sale
1**3 N Johnson	46628	3,750.00	2,735.00	Due on Sale
2**7 S Scott	46613	7,850.00	6,429.00	Due on Sale
7*4 S Bendix	46619	3,700.00	2,660.00	Due on Sale
6*2 Napoleon Blvd	46617	2,650.00	1,729.00	Due on Sale
1**9 Mishawaka	46615	4,700.00	3,927.00	Due on Sale
1**4 Barberry	46619	6,200.00	4,917.00	Due on Sale
1**7 W Thomas	46601	3,900.00	1,775.33	Due on Sale
3*6 E Ewing	46613	4,500.00	3,822.30	Due on Sale
2*1 E Indiana	46613	7,300.00	5,095.00	Due on Sale
8*7 Diamond Ave	46628	2,050.00	1,999.00	Due on Sale
1**0 W Fisher	46619	3,650.00	3,139.00	Due on Sale
6*8 E Dubail	46613	4,250.00	2,730.51	Due on Sale
4*5 S Phillipa	46619	2,550.00	1,629.00	Due on Sale
1**4 S Catalpa	46613	3,450.00	976.21	Due on Sale
1**9 N Brookfield	46628	4,850.00	3,617.60	Due on Sale
2**8 Prast Blvd	46628	4,100.00	3,008.92	Due on Sale
5*4 LaPorte Ave	46628	9,450.00	7,886.19	Due on Sale
9*2 Sylvan	46619	4,400.00	4,400.00	Due on Sale
1**0 N Fremont	46628	4,850.00	4,029.00	Due on Sale
1**5 W Ewing	46613	3,850.00	2,832.58	Due on Sale
7*2 E Ewing	46613	4,050.00	2,982.00	Due on Sale
4*4 Lamonte Terrace	46616	6,500.00	5,049.11	Due on Sale
7*8 S 30th St	46615	6,050.00	5,067.00	Due on Sale
1**8 W Jefferson	46601	4,100.00	1,806.00	Due on Sale
3*8 W Madison	46601	3,550.00	2,332.00	Due on Sale
5*6 S Albert	46619	5,750.00	5,513.06	Due on Sale
7*1 St Vincent	46617	6,250.00	4,999.00	Due on Sale
2*2 E Victoria	46614	2,500.00	2,392.00	Due on Sale
1**6 N Adams	46628	3,400.00	2,393.52	Due on Sale
9*7 W LaSalle	46601	2,700.00	1,286.95	Due on Sale
1**0 Randolph	46613	6,300.00	5,034.00	Due on Sale
42 LOANS		155,700.00	118,416.28	

CDBG-ASSISTED PROPERTIES FOR SALE 12/31/15

741 Cottage Grove

717 Cottage Grove

CITY OF SOUTH BEND PROPERTIES FOR SALE OR SOLD IN 2015

The City of South Bend did not have any CDBG-assisted properties listed for sale in 2015.

The City of South Bend did not sell any CDBG-assisted properties in 2015.

2015 Comprehensive Annual Performance and Evaluation Report (CAPER)									ASSISTED PERSONS INFO													
Community Development Block Grant (CDBG)																						
South Bend, IN																						
Dept. of Community Investment ACCT #	AGENCY	HCD PLAN PAGE	HUD ACTIVITY #	ACTIVITY	BUDGET	EXPENDED IN 2015	OBLI- GATED	BALANCE	RACE										ETH	INCOME		Total
									White	African- American	Asian	Am Ind or Nat Alask	Nat Haw or Other Pac Isl	Black or AA & White	Asian & White	Am Ind or Nat Alask & White	Am Ind or Nat Alask & Black	Other	Hispanic	VL	Low	
TECHNICAL CAPACITY BUILDING																						
2013 Activities																						
13-JC-86	NRTSC	59	1728	Technical Support Assistance to Neighborhood Organizations	\$11,555	\$7,237	\$0	\$4,318	Costs associated with neighborhood training/ E.D. salary/ conference workshops.													
2014 Activities																						
14-JC-86	NRTSC	59	1781	Technical Support Assistance to Neighborhood Organizations	\$0	\$0	\$0	\$0	Contract cancelled; \$8,000 available for reprogramming													
2015 Activities																						
15-JC-86	NRTSC	79	1817	Technical Support Assistance to Neighborhood Organizations	\$15,000	\$0	\$0	\$15,000														
2015 Technical Capacity Building Totals					\$26,555	\$7,237	\$0	\$19,318														
CITY PLANNING AND ADMINISTRATION																						
1995	Downtown South Bend, Inc.	na	na	DTSB Parking Lot - Program Income	\$13,480	\$13,480	\$0	\$0	Net income from this CDBG parking lot (Baer's; utilized for parking lot operations and a portion of the administration costs)													
2015 Activities																						
15-JC-99	Dept. of Community Investment	82	1799	General Administration	\$300,000	\$181,195	\$0	\$118,805														
15-JC-89	South Bend Human Rights Commission	82	1802	Fair Housing Activities	\$10,000	\$10,000	\$0	\$0														
15-JC-10	South Bend Heritage Foundation	82	1801	Program Administration	\$42,500	\$42,500	\$0	\$0														
15-JC-85	Near Northwest Neighborhood	82	1800	Program Administration	\$50,000	\$50,000	\$0	\$0														
15-JC-06	Historic Preservation Commission	83	1816	Historic 106 reviews	\$5,000	\$5,000	\$0	\$0														
2015 City Planning and Administration Totals					\$420,980	\$302,175	\$0	\$118,805														
SECTION 108 LOAN PAYMENT																						
	Section 108 Loan Payment from P.I. and reprogrammed CDBG funds	84	1832	Section 108 Loan Payment	\$187,000	\$180,000	\$0	\$7,000	\$7,000 available for reprogramming													
SUB-TOTALS					\$187,000	\$180,000	\$0	\$7,000														
UNPROGRAMMED / EXCESS PROGRAM INCOME																						
Unprogrammed 2014 CDBG entitlement funds					\$0	\$0	\$0	\$0														
Unprogrammed 2015 CDBG entitlement funds					\$161,786	\$0	\$0	\$161,786														
Excess Program Income CDBG 2014 entitlement funds					\$0	\$0	\$0	\$0														
Excess Program Income CDBG 2015 entitlement funds					\$116,364	\$0	\$0	\$116,364														
SUB-TOTALS					\$278,150	\$0	\$0	\$278,150														
GRAND TOTALS					\$4,740,953	\$1,825,452	\$0	\$2,915,500														

2015 Comprehensive Annual Performance and Evaluation Report (CAPER)

Program Year 2015

HOME Investment Partnerships Program (HOME)

St. Joseph County Housing Consortium

ASSISTED PERSONS INFO

DCI ID	AGENCY	HCD PLAN	ACTIVITY	BUDGET	EXPENDED 2015	OBLI-GATED	BALANCE	COMPLETED HOUSING UNITS	RACE													ETH	INCOME					Total						
									White	African-American	Asian	Am Ind or Nat Alaska	Nat Haw or Other Pac Isl	Black or AA & White	Asian & White	White	Am Ind or Nat Alaska & White	Am Ind or Nat Alaska & Black	Other	Hispanic	VL	Low	Mod	High	FeHoH									
HO 08-880	Northeast Neighborhood Revitalization Org (NNRO)	32	Mortgage subsidies for low-mod income homebuyers	33,625	0	0	33,625	0	Reduced by \$240,244 for contracts #13-11-40 and #13-11-11, balance available for reallocation																									
HO 09-880	Northeast Neighborhood Revitalization Org (NNRO)	32	Mortgage subsidies for low-mod income homebuyers	228,250	0	0	228,250	0	Contract expired 12/31/11; balance available for reallocation																									
HO 11-802	Housing Assistance Office (HAO)	32	Owner-Occupied Rehab / St. Joseph County	44,029	0	0	44,029	0	Funds reprogrammed to 2013 activity																									
12-JH-08	Housing Assistance Office (HAO)	32	Owner-Occupied Rehab / City of South Bend	40,000	0	0	40,000	0	Funds reprogrammed to 2014 activity																									
12-JH-40	City of Mishawaka	32	First-Time Homebuyer New Construction/Mortgage Subsidy	3,201	0	0	3,201	2	Balance available for reallocation																									
12-JH-70	Oaklawn Psychiatric Center	32	Tenant-Based Rental Assistance	10,486	0	0	10,486	3	Balance available for reallocation																									
12-JH-80	Northeast Neighborhood Revitalization Org (NNRO)	32	Mortgage subsidies for low-mod income homebuyers	102,386	50,625	0	51,761	3	2	1																3		1	3					
13-JH-11	Habitat for Humanity	32	Development Subsidy, New Construction	10,795	10,795	0	0	3		3																1	2		1	3				
13-JH-30	Near Northwest Neighborhood (NNN)	32	Acquisition/Rehab/Resale	263,630	263,630	0	0	1		1																1			1					
13-JH-40	City of Mishawaka	32	Habitat Development Subsidy, New Construction	135,963	0	0	135,963	0	Balance available for reallocation																									
13-JH-70	Oaklawn Psychiatric Center	32	Tenant-Based Rental Assistance	507	0	0	507	5	Balance available for reallocation																									
14-JH-30	Near Northwest Neighborhood (NNN)	32	Acquisition/Rehab/Resale	522,494	375,820	0	146,674	2	Get info on 717 Cottage Grove																									
14-JH-02	South Bend Heritage Foundation	32	Acquisition/Rehab/Resale	160,000	0	0	160,000	0	Contract cancelled; balance available for reprogramming																									
14-JH-40	City of Mishawaka	32	Habitat Development Subsidy, New Construction	200,410	0	0	200,410	0	Balance available for reallocation																									
14-JH-01	Housing Assistance Office (HAO)	32	Prairie Village Apartments Rehab	70,528	70,528	0	0	25	25																	15	10		16	25				
14-JH-70	Oaklawn Psychiatric Center	32	Tenant-Based Rental Assistance	9,255	5,512	0	3,743	5	3	1	1														5				2	5				
14-JH-00	St. Joseph County Housing Consortium	na	Administration	40,060	40,060	0	0	na	Administration of HOME activities and Analysis of Impediments to Fair Housing																									
15-JH-30	Near Northwest Neighborhood (NNN)		Acquisition/Rehab/Resale	352,395	0	0	352,395	0																										
15-JH-02	South Bend Heritage Foundation		Acquisition/Rehab/Resale	100,000	0	0	100,000	1	922 Fuerbringer currently for lease																									
15-JH-40	Habitat for Humanity		New construction in City of Mishawaka	270,000	145,822	0	124,178	3	120 & 130 W. Marion, and 311 Laurel currently for sale																									
15-JH-80	Northeast Neighborhood Revitalization Organization		Mortgage Subsidies for Low-Mod Buyers in Triangle Neighborhood	303,750	0	0	303,750	0																										
15-JH-70	Oaklawn Psychiatric Center		Tenant-Based Rental Assistance	35,000	17,472	0	17,528	12	7	5																12			5	12				
15-JH-11	Habitat for Humanity		New Construction at 601 Leland Ave	60,000	0	0	60,000	0																										
15-JH-00	St. Joseph County Housing Consortium	na	Administration	45,000	0	0	45,000	na																										
TOTALS				\$3,041,764	\$980,264		\$2,061,500																											

2015 Comprehensive Annual Performance and Evaluation Report (CAPER)

Program Year 2015

Emergency Solutions Grant (ESG)

Activity No.	Agency, Location and Activity Description	HCD		Expended in 2015	Amount Obligated	Remaining Balance	Narrative and Accomplishments.
		Plan	Budgeted				
11-JE-08	Dismas House of South Bend 521 S. St. Joseph St., South Bend IN 46601 To provide shelter and support to ex-offenders re-entering society	49	2	0	0	0	Funds no longer available
12-JE-01	City of South Bend, Department of Community Investment 227 W. Jefferson Blvd, South Bend IN 46601 To provide program administration, oversight, financial, and compliance reporting and related services as required.	na	11,000	0	0	0	Funds no longer available
12-JE-35	Youth Service Bureau of St. Joseph County 2222 Lincolnway West, South Bend, IN To provide emergency shelter and rapid rehousing for homeless and runaway youth.	49	4,335	0	0	0	Funds no longer available
13-JE-01	City of South Bend, Department of Community Investment 227 W. Jefferson Blvd, South Bend IN 46601 To provide program administration, oversight, financial, and compliance reporting and related services as required.	na	2,000	0	0	0	Funds no longer available
13-JE-04	YWCA of St. Joseph County 1102 S Fellows St, South Bend IN 46601 To provide emergency shelter and rapid re-housing for victims of domestic violence.		7,333	7,333	0	0	Contract increased by \$8,200 for HMIS Please see "ESG DV Data" for numbers served in 2015
13-JE-35	Youth Service Bureau of St. Joseph County 2222 Lincolnway West, South Bend, IN To provide emergency shelter and rapid rehousing for homeless and runaway youth.		8,204	8,204	0	0	Contract increased by \$14,722 Please see "ESG eCart" for numbers served in 2015
14-JE-04	YWCA of St. Joseph County 1102 S Fellows St, South Bend IN 46601 To provide emergency shelter and rapid re-housing for victims of domestic violence.		61,828	59,451	0	2,377	Please see "ESG DV Data" for numbers served in 2015
14-JE-02	AIDS Ministries/AIDS Assist Comprehensive Housing Assistance for People with HIV/AIDS Project To provide emergency shelter and rapid rehousing for homeless HIV infected individuals and families		11,083	11,083	0	0	Please see "ESG eCart" for numbers served in 2015
15-JE-01	City of South Bend, Department of Community Investment 227 W. Jefferson Blvd, South Bend IN 46601 To provide program administration, oversight, financial, and compliance reporting and related services as required.	na	15,917	0	0	15,917	Salary for part-time ESG coordinator
15-JE-04	YWCA of St. Joseph County 1102 S Fellows St, South Bend IN 46601 To provide emergency shelter and rapid re-housing for victims of domestic violence.		77,926	15,707	0	62,219	Please see "ESG DV Data" for numbers served in 2015
15-JE-02	AIDS Ministries/AIDS Assist Comprehensive Housing Assistance for People with HIV/AIDS Project To provide emergency shelter and rapid rehousing for homeless HIV infected individuals and families		25,900	3,166	0	22,734	Please see "ESG eCart" for numbers served in 2015
15-JE-33	Center For The Homeless, Inc. 813 S. Michigan St., South Bend, IN 46601 To provide emergency shelter for homeless individuals & families.		31,523	31,523	0	0	Please see "ESG eCart" for numbers served in 2015
15-JE-35	Youth Service Bureau of St. Joseph County 2222 Lincolnway West, South Bend, IN To provide emergency shelter and rapid rehousing for homeless and runaway youth.		23,623	14,651	0	8,972	Please see "ESG eCart" for numbers served in 2015
15-JE-03	Life Treatment Centers 1402 S Michigan St, South Bend, IN 46613 To provide emergency shelter to individuals dealing with substance abuse.		23,846	23,846	0	0	Please see "ESG eCart" for numbers served in 2015
15-JE-05	United Religious Communities 501 N Main St, South Bend, IN 46601 To provide rapid rehousing assistance to individuals experiencing homelessness.		13,500	0	0	13,500	
TOTALS			\$318,020	\$174,965	\$0	\$125,718	

