

HOUSING COMMUNITY DEVELOPMENT 2013 ANNUAL PERFORMANCE REPORT

FOR

THE CITY OF SOUTH BEND - COMMUNITY DEVELOPMENT BLOCK GRANT
& EMERGENCY SOLUTIONS GRANT

THE ST. JOSEPH COUNTY HOUSING CONSORTIUM - HOME PROGRAM



CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

In South Bend during 2013, a total of 91 households received help with housing issues: 77 were existing homeowners assisted with repairs, and 14 were potential homebuyers provided homebuyer education. Low-moderate income homeowners received assistance with needed repairs through the following programs: SBHIP - 35 assisted; REAL Services' Caregiver Connection - 24 assisted; Rebuilding Together - 18 assisted.

The Community Homebuyers Corporation (CHC) assisted 13 households and Housing Development Corporation's (HDC) REWARD program helped five households in the City of South Bend with the purchase of their first home. CHC and REWARD served the same four clients, for a net beneficiary number of fourteen.

In addition, the City of South Bend supports neighborhood revitalization efforts through four major partners: two community development corporations - South Bend Heritage Foundation (SBHF) and the Near Northwest Neighborhood, Inc. (NNN) - as well as the Northeast Neighborhood Revitalization Organization (NNRO) and Habitat for Humanity of St. Joseph County.

SBHF has developed affordable housing for the residents of South Bend for the past 40 years. SBHF is currently focusing its planning and rehabilitation efforts in the Near West Side of South Bend. Working with CDBG, HOME and private funds, they have made a significant difference in the revitalization of that area. In 2013 two (2) properties with substandard structures were acquired by SBHF. One was demolished, providing a cleared lot for future home construction. The other property contains two historic homes that a previous owner joined together via a third structure. SBHF demolished the joining structure, will sell one of the historic homes to Indiana Landmarks for use as a model home to demonstrate renovation techniques, and SBHF will rehab the other house for resale to an income-eligible household.

The NNRO was formed in 2000 to strengthen and revitalize South Bend's Northeast Neighborhood. The NNRO continues to work with the University of Notre Dame on the development of Eddy Street Commons, a mixed use development containing commercial space, hotels, conference center and mixed income condominium and single-family homes. Thirty percent of the single family homes are set aside for low-mod income families. In 2013 three low-mod homebuyers received mortgage assistance through the NNRO's Mortgage Investment Program, funded with HOME dollars. The City targeted its NSP3 funding to the northeast neighborhood, contracting with the NNRO for the construction of five (5) single-family homes. The homes were completed in September 2013; one home sold in 2013 and the

remaining four are listed for sale. Additional NSP3 funds were allocated for construction of permanent rental special needs housing. Construction was completed in September 2013 and the home now houses four special-needs tenants.

The NNN has been improving the quality of life in the Near Northwest Neighborhood for the past 20 years. Using a combination of CDBG and HOME, the NNN is focusing efforts on the Cottage Grove-Lindsey Street area. The NNN purchased three vacant homes in 2013: one was demolished; one was rehabbed and sold to an income-eligible household; and one will be used for future rehab. In addition, the NNN completed renovation of the space adjacent to their offices for a community center in October 2013. The space has been used for numerous community events.

Habitat for Humanity continues to be a strong player in the affordable housing market, building new homes for their partner families. Funding through HOME will subsidize the construction of up to four (4) new homes in South Bend in 2014.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Clearance and Demolition	Non-Housing Community Development	CDBG: \$617887	Buildings Demolished	Buildings	38	0	0.00%	47	0	0.00%
Construction of Housing	Affordable Housing	HOME: \$202932	Homeowner Housing Added	Household Housing Unit	5	0	0.00%	5	0	0.00%
Direct Homeownership Assistance	Affordable Housing	CDBG: \$200000	Direct Financial Assistance to Homebuyers	Households Assisted	17	0	0.00%	17	0	0.00%
Disposition of Real Property	Affordable Housing		Homeowner Housing Rehabilitated	Household Housing Unit	4	0	0.00%		0	
Fair Housing	Non-Housing Community Development	CDBG: \$10000	Other	Other	250	246	98.40%	250	246	98.40%
Homeless Facilities (not Operating Costs)	Homeless	CDBG: \$73845	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1000	0	0.00%	1135	0	0.00%
Housing Counseling	Affordable Housing	CDBG: \$74787	Other	Other	178	0	0.00%	200	166	83.00%
Operating Costs of Homeless/AIDS Patients Programs	Homeless	ESG: \$59794	Homeless Person Overnight Shelter	Persons Assisted	2000	4290	214.50%	2000	4286	214.30%

Operating Costs of Homeless/AIDS Patients Programs	Homeless	ESG: \$59794	HIV/AIDS Housing Operations	Household Housing Unit		0		35	4	11.43%
Public Facilities and Improvements	Homeless Non-Homeless Special Needs	CDBG: \$20000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	175	0	0.00%	40	0	0.00%
Public Facilities and Improvements	Homeless Non-Homeless Special Needs	CDBG: \$20000	Other	Other	4	0	0.00%		0	
Public Services (General)	Non-Housing Community Development	CDBG: \$90000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	48000	45959	95.75%	48000	45959	95.75%
Rehab; Single-Unit Residential	Affordable Housing	CDBG: \$501110 / HOME: \$58603	Homeowner Housing Rehabilitated	Household Housing Unit	90	18	20.00%	90	18	20.00%
Rehabilitation Administration	Affordable Housing Planning and Administration	CDBG: \$40000	Homeowner Housing Rehabilitated	Household Housing Unit	2	2	100.00%		0	

Rehabilitation Administration	Affordable Housing Planning and Administration	CDBG: \$40000	Other	Other	1	1	100.00%	1	1	100.00%
Rental Housing Subsidies	Non-Homeless Special Needs	HOME: \$20000 / ESG: \$36376	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	6	5	83.33%	20	5	25.00%
Technical Assistance	Non-Housing Community Development	CDBG: \$15000	Other	Other	24	0	0.00%	24	0	0.00%
Transportation Services	Non-Homeless Special Needs		Homelessness Prevention	Persons Assisted	35	0	0.00%		0	
Youth Services	Homeless	ESG: \$27900	Homeless Person Overnight Shelter	Persons Assisted	175	182	104.00%	175	182	104.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

During the 2013 program year, year four of the 5-year plan, the City of South Bend and the St. Joseph County Housing Consortium effectively used their Community Development Block Grant (CDBG), HOME, Shelter Plus Care (SPC), and Emergency Solutions Grant (ESG) funds to undertake a variety of programs, projects and activities designed to address housing and community development needs throughout the City of South Bend and St. Joseph County. Priority initiatives included housing rehabilitation, homebuyer assistance, neighborhood and public facility improvements, provision of public services, and affordable housing development. The accomplishments of the City of South Bend and the St. Joseph County Housing Consortium were consistent with the consolidated Plan's high-priority community development and housing objectives, and are presented in this report.

PLEASE NOTE: HUD did not release 2013 funds until mid-August 2013, therefore the City of South Bend and St. Joseph County Housing Consortium were not able to contract with subgrantees until September 2013. This left insufficient time in which to start, let alone complete, most 2013 CDBG, HOME and ESG activities.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	HOPWA
White	105	3	n/a
Black or African American	72	1	n/a
Asian	1	1	n/a
American Indian or American Native	2	0	n/a
Native Hawaiian or Other Pacific Islander	0	0	n/a
Hispanic	5	0	n/a
Not Hispanic	175	5	n/a
Total	180	5	n/a

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

"Table 2 - Table of assistance to racial and ethnic populations by source of funds" indicates the families assisted with PY 2013 funds. That funding (CDBG, HOME, ESG) was not available to the City of South Bend, the St. Joseph County Housing Consortium, nor respective subrecipients until August/September 2013. There was not sufficient time to undertake most funded activities in the remaining months of 2013. Cumulative demographic information is provided in the attached spreadsheets for each funding source.

In addition to the racial and ethnic statuses noted in the chart, four (4) clients served by the Department of Community Investment's Housing Counseling program did not fit into any race categories listed.

The City of South Bend does not receive HOPWA funds, so that column is not applicable.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Expected Amount Available	Actual Amount Expended Program Year X
CDBG	CDBG + Program Income	2,404,629	751,998
HOME	HOME + Program Income	703,265	12,362
ESG	ESG	165,439	94,763

Table 3 - Resources Made Available

Narrative

The chart above indicates the PY 2013 funding expended in 2013. That funding was not available to the City of South Bend, the St. Joseph County Housing Consortium, nor respective subrecipients until August/September 2013. There was not sufficient time to undertake most funded activities in the remaining months of 2013. Information detailing expenditures in calendar year 2013 is provided in the attached spreadsheets for each funding source.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
City of Mishawaka	6	4	St. Joseph County Housing Consortium Jurisdiction
City of South Bend	48	54	CDBG Entitlement and St. Joseph County Housing Consortium Jurisdiction
Near Northwest Neighborhood	25	24	City of South Bend Census Tracts 6 and 7
Near West Side Neighborhood	12	12	City of South Bend Census Tracts 19, 20 and 21
Northeast Neighborhood	0	0	City of South Bend Census Tract 10
St. Joseph County - Not South Bend or Mishawaka	5	2	St. Joseph County Housing Consortium Jurisdiction
West Side - LaSalle Park	3	4	Rebuilding Together target area within City of South Bend Census Tracts 22, 23 and 24

Table 4 – Identify the geographic distribution and location of investments

Narrative

Based on data received from HUD for the NSP1 and NSP3 programs, the areas of greatest need in the City of South Bend were identified as census tracts 6, 4, 21, and 5, two of which are located in the Near Northwest and Near West Side neighborhoods. The City also identified census tracts 19 and 20 as areas of greatest need based on the data and the foreseen likelihood of foreclosures.

Additionally, the geographic allocation of resources was based upon:

- History of the City's focus/redevelopment and support of Community Development Corporations (CDCs)
- Areas of need per NSP determinations
- Location of most vacant and abandoned structures
- High foreclosure rates (NSP)
- Age of housing stock
- High cost loans (NSP)
- Completing the 5-year plan as outlined in the 2010-2014 Housing and Community Development (HCD) Plan

St. Joseph County

Given recent changes in the economy, the need for homeowner assistance has peaked. To that end, 2013 HOME funds allocated to the County were directed to construction of a new 10-unit rental project for senior citizens in North Liberty.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

ESG match dollars come from a variety of sources including private donations, volunteer labor, and United Way grants. HOME match dollars come from private donations, volunteer labor, land donations and waived fees/taxes.

In 2013 the City of South Bend's Community Homebuyers Corporation (CHC) awarded \$109,399 of CDBG funds in Forgivable Mortgage Subsidy funds to nine (9) families, enabling them to become homeowners. These subsidies were leveraged with \$533,030 in private mortgage funding. CDBG provides the mortgage subsidy of up to 20%, not to exceed \$19,000 of the purchase price of a home, and local lenders represented on the CHC board pool their funds to provide the remaining dollars. CHC offers financing to clients that are usually not conventionally lendable. Pre- and post-purchase counseling required for the mortgage subsidy program is a major contributing factor to its success.

Rebuilding Together (formerly known as Christmas in April) has aided homeowners in various neighborhoods throughout the community since 1989. Rebuilding Together has built a strong relationship with the City of South Bend, local trades, the higher education community and the business community, allowing the program to grow stronger and more efficient every year. In 2013 Rebuilding Together completed home repairs for 18 households in the West Side - LaSalle Park neighborhood of South Bend. Rebuilding Together was allocated \$120,000 in CDBG funds and it is estimated that donated labor added \$78,900; donated materials an additional \$7,467; and contractor discounts an additional \$6,231 to the project. The donated labor, materials and contractor discounts have almost doubled the benefit of the CDBG allocation.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	2,149,305
2. Match contributed during current Federal fiscal year	292,040
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	2,441,345
4. Match liability for current Federal fiscal year	204,730
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	2,236,615

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
1	12/31/2013	0	0	47,131	0	0	0	47,131
2	12/31/2013	0	150	15,000	0	31,992	0	47,142
3	12/31/2013	0	75	0	0	12,733	0	12,808
4	12/31/2013	12,650	38,230	57,100	0	3,420	0	111,400
5	12/31/2013	0	0	0	0	25,441	0	25,441
6	12/31/2013	0	0	48,118	0	0	0	48,118

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
17,074	291,668	304,049	0	4,693

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	1,543,610	0	0	0	0	1,543,610
Number	4	0	0	0	0	4
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	1,543,610	0	1,543,610			
Number	4	0	4			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 – Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number						
Dollar Amount						

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition		
Parcels Acquired	0	0

Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	2,985	4,290
Number of Non-Homeless households to be provided affordable housing units	115	0
Number of Special-Needs households to be provided affordable housing units	6	5
Total	3,106	4,295

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	56	26
Number of households supported through The Production of New Units	5	0
Number of households supported through Rehab of Existing Units	70	18
Number of households supported through Acquisition of Existing Units	4	0
Total	135	44

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

"Table 12 - Number of Households Supported" indicates the families and households assisted with PY 2013 funds. That funding (CDBG, HOME, ESG) was not available to the City of South Bend, the St. Joseph County Housing Consortium, nor respective subrecipients until August/September 2013. There was not sufficient time to undertake most funded activities in the remaining months of 2013.

The PY2013 activities undertaken in calendar year 2013, and counted in the numbers above, were: Rebuilding Together, Department of Community Investment Housing Counseling and ESG Shelter Operations for the Center for the Homeless, Life Treatment Centers, Youth Service Bureau and the YWCA.

Cumulative housing information is provided in the attached spreadsheets for each funding source.

Discuss how these outcomes will impact future annual action plans.

The outcomes noted in the attached spreadsheets for each funding source indicate that the City of South Bend and the St. Joseph County Housing Consortium are allocating funds to the activities that meet the priorities of the 2010-2014 HCD Plan and best serve low-mod income families in the respective jurisdictions. As data is collected in preparation of the 2015-2019 HCD Plan, these outcomes will be reviewed again in anticipation of confirmation and/or potential modification.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	32	5
Low-income	52	0
Moderate-income	64	0
Total	148	5

Table 13 – Number of Persons Served

Narrative Information

Programs continue to concentrate on providing decent affordable housing and a stable neighborhood environment for low- to moderate-income people. With a number of housing assistance programs, South Bend strives to help people in a variety of circumstances find decent, affordable housing – whether their need is for small repair grants, rehab/repair, homebuyer counseling on credit, how to work with a realtor and obtain a mortgage, down payment assistance or mortgage subsidies for existing or new houses. In addition to the City’s work, local CDCs continue to develop and build their own capacity. Housing strategy and priorities have also been guided by the HCD plan; the Neighborhood Revitalization Strategy Area (NRSA) Plan; as well as the NSP1, NSP3 and CDBG-R amendments.

St. Joseph County - The Housing Assistance Office (HAO) coordinates most of the new and rehabilitation projects for affordable housing in the county outside South Bend and Mishawaka. In 2013 The Housing Assistance Office (HAO) began work on a new construction 10-unit senior housing rental project in North Liberty. Construction is anticipated to be complete in May 2014, with full lease-up expected by year end 2014.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The Continuum of Care (CoC) agencies have worked together to design and implement a collaborative process based on referrals and complementary programs and services. For the recent HPRP process, one agency served as the single point of entry to provide financial assistance and make referrals to other appropriate agency partners. The process included shelter housing, movement to current ESG or Supportive Housing Programs (SHP) funded agency programs, and working with the CoC to ensure needs are met appropriately per client. Case management services were available through four agencies to regularly assess the needs of clients. One agency in particular serves returning prisoners who are homeless. This effort continued with the ESG Rapid Re-housing activity in 2013.

Addressing the emergency shelter and transitional housing needs of homeless persons

The CoC continued to discuss and work on strategies that will result in the following priorities:

- Restructuring the traditional shelter system toward the Housing First model and meeting Health Act priorities.
- Focusing on rapid re-housing activities with ESG.
- Using two distinct approaches, one for situational impoverished homeless individuals and one for the chronically impoverished homeless, to re-house them.
- Reducing the unsheltered or precariously housed population
- Reducing the time spent in transitional housing.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The chronically homeless, severely mentally ill, veterans, persons with HIV/AIDS, victims of domestic violence, and youth were moved into rapid re-housing options rather than the traditional shelter system

whenever possible; the chronic substance abuse homeless subpopulation used a traditional shelter model with expanded services and programs. Pursuit of a large-scale permanent housing project for the severely mentally ill is ongoing. The Center for the Homeless established a homeless veterans' facility. The CoC is also considering a facility for the chronically homeless who typically stay outside of the shelter system.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Discharge planning within the community continues to be extremely difficult. While the hospitals and community mental health centers have coordinated plans with the emergency shelter facilities, they are still less than ideal for an individual just released from their care. Additionally, county and state correctional facilities are not coordinating their releases; it is not uncommon to have an individual arrive at a facility with paperwork ordering them into residence when there is no available bed. With the support of the Indiana Housing and Community Development Authority, the CoC has been working with the State Department of Correction and the Department of Child Services to improve the coordination of discharge policies.

The CoC has developed discharge coordination policies for foster care, health care, and mental health systems of care. *Foster Care*: The Indiana Division of Child Services case managers are responsible for creating individualized plans for each youth being discharged from foster care. They are responsible for case planning, and reunification conferences with providers including foster parents, birth parents, children (when age appropriate), and Court Appointed Special Advocates. Discharge planning does not include use of McKinney-Vento funded shelters. Youth aging out of foster care receive independent living services that cover areas such as financial independence, educational needs, vocational needs, mental health and substance abuse treatment. The Division of Child Services has a written protocol and partners with appropriate community providers to ensure that youth discharged from foster care are not discharged into the streets.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The HASB has embraced the move by all PHAs to asset-based management of its properties and was ahead of most in implementing these principles. In 2001, the HASB realized that one of its developments (Northwest) was out of step with the single family home development in the adjacent neighborhood. Due in part from the density of the development, Northwest was plagued by very low occupancy rates. The HASB demolished 22 units and changed the appearance of the remaining 24 units to reflect the change to single family homes in the area. Since the revitalization, occupancy is typically 100% and the remaining units have stabilized this neighborhood.

As a result of the demolition of the 22 units at Northwest, the HASB applied for and received Replacement Housing Funds from HUD and committed to the purchase of single family homes. With the decline in real estate values, the HASB was able to purchase properties in areas not previously accessible and continues to expand the availability of public housing in all areas of the City. In 2010, the HASB added three additional public housing scattered site units to its inventory and expects to double that number in the near future.

In 2010 the HASB completed a HUD approved disposition of eight single-family public housing units in exchange for an equal number of single family units in an area of redevelopment known as Eddy Commons Development Area. This ensures that affordable housing options will remain in areas not commonly associated with affordable housing.

During the past three years, the HASB has administered 52 HUD-VASH vouchers that help house homeless veterans and expects to receive another 25 veterans into the program during the coming year.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The local Housing Authority participates in the Family Self-Sufficiency Program (FSS). The FSS program is a voluntary program for Section 8 participants. Additionally, for the past 11 years residents of public housing have participated in a similar program that combines the Public Housing Authority Sec. 32 Program with an Indiana State program of Individual Development Accounts (IDAs). The Section 8 Program requires that the head of household enter a five-year contract with the PHA during which time the family will receive supportive services through a case worker with the goal of eventually not needing public assistance of any type. In return, any rent increases from increased income earnings that the participant experiences are placed in an interest bearing escrow account which the participant receives when they complete their contract. This escrow account can be used for a down payment on a home or educational or medical expenses. In the Public Housing Homeownership Program at the Housing Authority of South Bend (HASB) (now referred to as Section 32), since it was begun and initially titled Turnkey III, well over 100 families have moved from public housing to homeownership.

Actions taken to provide assistance to troubled PHAs

Not applicable.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

In 2013 the St. Joseph Housing Consortium continued efforts to expand the reach of the Human Rights Commission to the city of Mishawaka and St. Joseph County. Support for the developments that would improve employment prospects for low/mod income individuals was ongoing throughout the year.

People returning to the community from prison often need assistance in securing jobs and affordable housing. The City of South Bend awarded 2013 ESG funds to Dismas House, an organization which provides support and job referral services to ex-offenders.

The Residential Tax Abatement program was available to potential homeowners as an incentive for homeownership. The program allowed a phasing-in of the costs that could lessen the immediate financial burden and, coupled with the legislated property tax cap, could be critical to new homeowners.

The City of South Bend continued its Housing Counseling and Homebuyer Education programs. While not a financial mechanism, better education and increased understanding of the costs and risks of homeownership can direct individuals to a situation best suits them. Understanding whether a home purchase is a viable option is critical to making an informed decision.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Allocations aligned with the High Priorities listed in the 2010-2014 HCD Plan and emphasized homeownership, public facility improvements, public improvements and technical assistance. These remained the broader community priorities in 2013 based upon a number of issues:

- Community need exceeded available resources
- Slow economy / high unemployment depleted existing resources, while reducing donations
- High rate of underemployment meant homeowners lacked income to maintain housing
- High foreclosure rate was still a relevant issue
- Large elderly population living in homes they could not maintain
- Many issues including slow economy, unemployment, foreclosures can take a toll on a person's emotional and mental health. These types of issues could be a contributing factor to abuse, addiction and homelessness.

South Bend's neighborhood revitalization focus became more urgent in recent years with the onset of the national housing crisis and the resulting number of vacant and abandoned homes. This situation, coupled with an aging housing stock, created a challenging environment for neighborhoods and the community. Complementary responses including public facility improvements, acquisition / rehabilitation, and demolition were seen as necessary and critical to achieving revitalization and assuring other investment, therefore resources were directed toward programs that addressed those activities.

Another significant obstacle was the reduction of State funding and the lack of availability of State ESG funding to agencies serving the most vulnerable in St. Joseph County. There are no other resources to counter the reduction of these previously available funds. This can result in a reduction of staff which hampers the ability to provide service at the level anticipated and/or desired. The limitation of short term rental assistance dollars in the community as compared to the need was also a major obstacle. The economy and state of unemployment created a greater challenge as services were sought by even more individuals and families.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The Housing Authority of South Bend (HASB) in partnership with the Saint Joseph County Health Department applied for and received a \$3 million HUD Lead Hazard Control grant in 2006. The community provided more than \$1 million in matching and in-kind support toward this grant. Through 2010 the program completed 270 units and follow-up assessments continued through 2013. The program goal of 189 homes was exceeded by 81 homes.

In 2012, the HASB, in partnership with the County Health Department and financial support from the City, County Commissioners, County Health Department, the Community Foundation of St. Joseph County, South Bend Medical Foundation, and Residence Inn by Marriot again received a Lead Hazard Control Grant. This grant will bring an additional \$3.8 Million in resources to the County to combat the relentless poisoning of children by lead hazards. As part of these resources, \$180,000 will be used to focus on a physical and holistic approach to several additional home toxins and safety hazards in what HUD refers to as a Health Homes initiative. Over 250 homes are expected to have work done via the grant. Outreach and training are expected to create more jobs by increasing the capacity of the certified contractors in the County by over three times the current level. Over 60 personnel including 35 that qualify as Section 3 eligible (low income) have received training and certifications in Lead Hazard Abatement. In the near future the HASB plans to partner with local financial institutions to access the NIP program in order to assist families by completing much needed repairs in addition to the Lead Hazard Work.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Examples of the variety of mechanisms the community has employed to address poverty included the Center for Homeless STAR (Skilled, Trained, Able, and Ready) program which incorporated job readiness,

externships, job retention, and job search assistance. Another program that assists poverty-level families is Bridges Out of Poverty. Bridges Out of Poverty is a local program based on a nationally recognized model that serves to educate both the low-income individual and the employer community on how to work together to address issues that prevent people in poverty from becoming employed. The Bridges classes were part of the City's Weed & Seed Program and targeted to the same neighborhoods as the CDBG funding. The Apprenticeship Academy, a training program primarily targeted to manufacturing but also including health certifications, closed its doors in May 2013.

The St. Joseph County community was further committed to implementation of the low income employment provisions at 24CFR, Part 135 in the use of federal funds covered by Section 3. To that end, the Section 3 clause was incorporated into each contract. All public works construction contracts using such funds included Section 3 language as well. In addition, Section 3 requirements were outlined during the pre-construction meeting for those projects.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Any targeted approach to a geography meshes the efforts of South Bend City departments, the CDCs, and other nonprofits such as Habitat for Humanity to broadly plan and advance the effort. The HOME, CDBG, CDBG-R and NSP funds targeted to the Near Westside, Near Northwest, and Northeast Neighborhood offer an opportunity for all of these entities to work together using their various areas of expertise and educating each on opportunities and challenges that will support the successful conclusion of the plan. South Bend utilized a team approach to working with its partners in implementing the programs/projects funded through the various federal sources. The Community Development staff regularly communicated with all sub-grantees, and met with those entities involved in the targeted areas. Regularly scheduled meetings with CDCs occurred due to the nature of work and amount of funds allocated.

Staff met with an entity upon approval of a project and prior to contracting. In addition, desktop and on-site monitoring occurred regularly throughout the year.

St. Joseph County Housing Consortium members were continually informed of project/program status at their meetings throughout the year. Scheduled early in the year, sub-grantees were aware and planned for visual and verbal updates to the Consortium.

The Continuum of Care, which includes the Cities of South Bend and Mishawaka, continued to meet monthly to discuss program status and funding opportunities, and to address the broader issues of homelessness and service in the community.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

1. Efforts to formalize the structure of the Continuum of Care's structure, Board and membership are

ongoing. Monthly, as well as special topic CoC meetings, were held throughout the year. The CoC seeks to expand types of members to include developers.

2. The Public Housing Authority is a member of the CoC

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The St. Joseph County Housing Consortium prepared an Analysis of Impediments to Fair Housing (AI) in June, 2010. The AI found no substantial impediments to fair housing, however areas exist where access to housing could be improved:

1. Monitor Federal guidelines for defining income.

Timeline: Ongoing.

The calculation of the federal poverty line does not take into account several expenses that affect an individual's ability to pay for housing. These include, but are not limited to, utility bills and child support obligations. Such expenses should be factored in as reductions to income to recalculate rent to an affordable level.

2. Continue analysis and efforts to expand the reach of the Human Rights Commission to the City of Mishawaka and St. Joseph County.

Timeline: Ongoing

The South Bend Human Rights Commission could become a county-wide agency. The City of Mishawaka engaged the services of an intern from Michigan State University's James Madison College of Public Affairs to conduct preliminary research on a possible collaboration between South Bend and Mishawaka. The information was forwarded to the Director of the South Bend Human Rights Commission for use in drafting a plan to expand the Commission's jurisdiction to cover the City of Mishawaka. However, funding shortages may slow the expansion. A county-wide agency would provide local access for all residents who need to ask questions or file complaints about fair housing.

3. Support economic development efforts that improve employment prospects for low- and moderate-income individuals.

Timeline: Ongoing.

Development and investment in low-income areas should be encouraged. Low-income households continue to be referred to budget and housing counseling programs to assist them to make positive monetary decisions and build wealth.

4. Work with entities providing services to ex-offenders to lessen barriers to employment and housing. Support organizations that provide housing and supportive services until an ex-offender realizes employment.

Timeline: Underway; fund at least one such organization through summer 2012.

People returning to the community from prison often need assistance in securing jobs and affordable housing. The Consortium is funding Dismas House, an organization which provides support and job referral services to ex-offenders with ESG funds. With local dollars, the City of South Bend Redevelopment Commission is funding Project Impact, an organization that provides job readiness training, counseling, and education to ex-offenders to assist them in finding meaningful employment.

CR-40 - Monitoring 91.220 and 91.230

Description of the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

On-site audits at local agencies receiving CDBG, HOME, ESG and NSP funds are scheduled per the HCD Plan, to ensure compliance. The audits are performed by two staff members working together to review accounting procedures and program rules. These on-site monitoring visits are in addition to the monthly desk audits completed when reviewing sub-grantee claims, constant communication on projects via phone and email, and various meetings to discuss program issues. Each claim for payment submitted by a subrecipient requires a progress report relevant to the goals stated in the Scope of Services. In 2013 the following on-site monitoring visits were conducted by staff, resulting in two findings and one recommendation for a 6-month follow-up visit:

Community Homebuyers Corporation (4/23/2013) - CDBG

REWARD (4/24/2013) - CDBG

South Bend Home Improvement Program (5/30/2013) - CDBG

Rebuilding Together (5/31/2013) - CDBG

Human Rights Commission (9/10/2013) - CDBG

Housing Assistance Office (9/12/2013) - HOME

Near Northwest Neighborhood (12/10/2013) - CDBG

Northeast Neighborhood Revitalization Organization (12/17/2013) - HOME

In addition, one desk monitoring of the City of Mishawaka's First-Time Homebuyer Program (HOME), conducted in December 2013, resulted in one finding.

Citizen Participation Plan 91.105(d); 91.115(d)

Description of the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

In accordance with regulations of the U.S. Department of Housing and Urban Development, the St. Joseph County Housing Consortium prepared a draft 2013 Consolidated Annual Performance and Evaluation Report (CAPER) describing the Consortium's accomplishments in housing and community development for January 1, 2013 through December 31, 2013.

The draft version of the CAPER is available to the public for review and written comment from March 7 through March 21, 2014 at the following locations: all branches of the St. Joseph County and Mishawaka Public Libraries; the Walkerton Public Library, and New Carlisle/Olive Township Public Library; the City of Mishawaka Department of Community Development office; the City of South Bend Department of Community Investment office; and the City of South Bend City Clerk's Office. The draft version of the CAPER is also online at www.southbendin.gov/caper. Notice of the draft CAPER's availability to the public was published in the South Bend Tribune, the local paper of highest circulation, and El Puente, the region's Spanish language newspaper.

All comments received regarding the 2013 draft version will be noted in the final version of the CAPER.

After formal submission to HUD on or about March 24, 2014, the final CAPER will be made available for public review at the above locations. Notice of the final CAPER's availability to the public will also be published in the South Bend Tribune and El Puente, and available on the City's website.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of South Bend has not made any changes to program objectives. The goals of all programs still align with the priorities of the 2010-2014 HCD Plan.

Due to the challenges of operating a successful owner-occupied rehab program with HOME dollars, in 2013 St. Joseph County chose to end funding to the owner-occupied rehab program operated by HAO. The County shifted its priority to providing affordable rental housing to senior citizens, and is carrying out that goal by providing HOME funds to HAO for the construction of a 10-unit facility in North Liberty.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?	No
--	----

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

In 2013 all HOME-assisted affordable rental housing assisted that were scheduled for inspection were inspected. The following facilities were inspected to confirm compliance with established housing codes:

Mary Phillips Apartments (11/8/2013) - 12 of 25 residential units and common laundry facilities were inspected. Minor required repairs noted, but all units and laundry passed inspection.

YWCA Home to Women (11/13/2013) - 8 of 10 residential units and dining, kitchen, common laundry, common restroom and basement were inspected. All units and areas passed inspection.

Lakeville School Apartments (11/15/2013) - 4 of 8 residential units, furnace and common laundry were inspected. All units, furnace and laundry passed inspection.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The following language is included in every HOME contract executed between the St. Joseph County Housing Consortium and a subrecipient:

The Developer agrees to carry out the Consortium policy and procedures for affirmative marketing by the use of community-wide publications, approved Equal Housing Opportunity logo type or slogan in any applicable marketing of housing assisted with HOME funds, and by any other procedure delineated in attached Appendix III, "Affirmative Marketing Procedures".

Developers who are not in compliance with the above affirmative marketing will incur corrective actions as described in Appendix III (included as an attachment to this report).

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

HOME program income was not invested in rental projects in 2013.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Activities such as acquisition/rehab, new construction on lots that have been cleared and re-platted, the redevelopment of foreclosed and abandoned homes, and providing tenant-based rental assistance to severely mentally ill individuals serves to foster and maintain affordable housing in the City of South Bend.

In St. Joseph County, 2013 HOME dollars were allocated to the Housing Assistance Office for construction of a new 10-unit senior housing facility in North Liberty.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	SOUTH BEND
Organizational DUNS Number	074327123
EIN/TIN Number	356001201
Identify the Field Office	INDIANAPOLIS
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	South Bend/Mishawaka/St. Joseph County CoC

ESG Contact Name

Prefix	
First Name	Pamela
Middle Name	C.
Last Name	Meyer
Suffix	
Title	Director, Neighborhood Engagement

ESG Contact Address

Street Address 1	227 W. Jefferson Blvd.
Street Address 2	Suite 1400S
City	South Bend
State	IN
ZIP Code	46601-
Phone Number	(574) 235-5845
Extension	
Fax Number	(574) 235-9021
Email Address	pmeyer@southbendin.gov

ESG Secondary Contact

Prefix	
First Name	Lory
Last Name	Timmer
Suffix	
Title	Analyst, Neighborhood Engagement
Phone Number	(574) 235-5841
Extension	
Email Address	ltimmer@southbendin.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date 01/01/2013
Program Year End Date 12/31/2013

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: YWCA of North Central Indiana
City: South Bend
State: IN
Zip Code: 46601,
DUNS Number: 084576065
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 68254

Subrecipient or Contractor Name: Youth Service Bureau
City: South Bend
State: IN
Zip Code: 46628,
DUNS Number: 174191975
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 20400

Subrecipient or Contractor Name: Dismas House of South Bend
City: South Bend
State: IN
Zip Code: 46601,
DUNS Number: 622000040
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 22922

Subrecipient or Contractor Name: Life Treatment Center
City: South Bend
State: IN
Zip Code: 46613,
DUNS Number: 119673408
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 21863

Subrecipient or Contractor Name: DCI - City of South Bend
City: South Bend
State: IN
Zip Code: 46601,
DUNS Number: 074327123
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Unit of Government
ESG Subgrant or Contract Award Amount: 2000

Subrecipient or Contractor Name: The Center for the Homeless
City: South Bend
State: IN
Zip Code: 46601,
DUNS Number: 616445664
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 30000

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 14 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	9
Children	12
Don't Know/Refused/Other	0
Missing Information	0
Total	21

Table 15 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	3,609
Children	660
Don't Know/Refused/Other	0
Missing Information	0
Total	4,269

Table 16 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	3,618
Children	672
Don't Know/Refused/Other	0
Missing Information	0
Total	4,290

Table 18 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	1,953
Female	2,307
Transgender	0
Don't Know/Refused/Other	0
Missing Information	30
Total	4,290

Table 19 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	675
18-24	424
25 and over	3,162
Don't Know/Refused/Other	29
Missing Information	0
Total	4,290

Table 20 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households				
Subpopulation	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters	Total
Veterans	0	0	103	0
Victims of Domestic Violence	0	0	975	0
Elderly	0	0	37	0
HIV/AIDS	0	0	4	0
Chronically Homeless	0	0	76	0
Persons with Disabilities:				
Severely Mentally Ill	0	0	131	0
Chronic Substance Abuse	0	0	1,961	0
Other Disability	0	0	226	0
Total (Unduplicated if possible)	0	0	2,447	0

Table 21 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	77,745
Total Number of bed-nights provided	70,012
Capacity Utilization	90.05%

Table 22 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The data reflected in the CAPER represents the 2013 program year. During the 2013 calendar year funds from a variety of program years provided 67 households with rapid re-housing assistance and 4,269 households with emergency shelter services. For more detailed information about the breakdown of funding for the 2013 calendar year see the attached ESG spreadsheet.

Using ESG funds, the City and the CoC worked to reduce the number of homeless households with children, targeting rapid re-housing dollars for assistance to families. To measure the success of the CoC members' rapid re-housing programs, clients will be contacted six months after their final ESG assistance to assess their housing status. The CoC set a goal that at least 35% of participants assisted remain in permanent housing six months after their final assistance. In calendar year 2013, one person had received their final ESG assistance six months before the end of the year. This individual still resides in permanent housing.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	FY 2009	FY 2010	FY 2011
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	1,973	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	1,973	0	0

Table 23 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	FY 2009	FY 2010	FY 2011
Expenditures for Rental Assistance	0	0	39,338
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	381	20,734
Expenditures for Housing Relocation & Stabilization Services - Services	0	5,162	27,973
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	5,543	88,045

Table 24 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	FY 2009	FY 2010	FY 2011
Essential Services	6,764	5,000	0
Operations	106,829	134,169	100,505
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	113,593	139,169	100,505

Table 25 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	FY 2009	FY 2010	FY 2011
HMIS	0	0	0
Administration	0	5,850	3,050
Street Outreach	0	0	0

Table 26 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	FY 2009	FY 2010	FY 2011
457,728	115,566	150,562	191,600

Table 27 - Total ESG Funds Expended

11f. Match Source

	FY 2009	FY 2010	FY 2011
Other Non-ESG HUD Funds	0	0	8,000
Other Federal Funds	51,773	56,536	48,640
State Government	0	18,794	23,863
Local Government	0	5,000	0
Private Funds	31,100	39,799	47,070
Other	43,309	45,000	68,915
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	126,182	165,129	196,488

Table 28 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	FY 2009	FY 2010	FY 2011
945,527	241,748	315,691	388,088

Table 29 - Total Amount of Funds Expended on ESG Activities



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report

DATE: 03-26-14
 TIME: 14:03
 PAGE: 1

Program Year 2013
 SOUTH BEND , IN

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	3,209,060.82
02 ENTITLEMENT GRANT	2,359,629.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	180,577.86
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	836,974.50
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(747,086.90)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	5,839,155.28

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,732,558.91
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	5,980.71
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,738,539.62
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	567,233.16
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	8,088.22
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,313,861.00
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	3,525,294.28

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	1,259.64
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	5,629.60
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,718,046.93
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	5,980.71
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,730,916.88
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	99.56%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2012 PY: 2013 PY: 2014
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	3,805,626.67
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	3,552,539.18
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	93.35%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	113,935.42
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	703.60
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	25,923.04
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	88,715.98
32 ENTITLEMENT GRANT	2,359,629.00
33 PRIOR YEAR PROGRAM INCOME	187,988.35
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,547,617.35
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	3.48%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	567,233.16
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	7,242.93
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	134,476.10
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	15,711.99
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	455,711.98
42 ENTITLEMENT GRANT	2,359,629.00
43 CURRENT YEAR PROGRAM INCOME	180,577.86
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	90,036.98
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,630,243.84
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	17.33%

2013 Comprehensive Annual Performance and Evaluation Report (CAPER) Community Development Block Grant (CDBG) South Bend, IN									ASSISTED PERSONS INFO																
DCI ACCT #	AGENCY	HCD PLAN	HUD ACTIVITY #	ACTIVITY	BUDGET	EXPENDED	OBLI-GATED	BALANCE	RACE																
									White	African-American	Asian	Am Ind or Nat Alask	Nat Haw or Other Pac Isl	Black or AA & White	Asian & White	Am Ind or Nat Alask & White	Am Ind or Nat Alask & Black	Other	Hispanic	INCOME			Total		
									VL	Low	Mod	High	FeHoH												
HOUSING																									
2009 Housing Activities																									
CD09-8100	Community & Economic Development	A.1.2	1468	Program Delivery & Housing Counseling	\$68,105	\$0	\$0	\$68,105																	
CD09-8112	Code Enforcement NRSA demolitions	C.2	1448	Demolition of Vacant & abandoned structures in NRSA	\$95,396	\$0	\$0	\$95,396	Six (6) dilapidated structures have been demolished in the NRSA																
2010 Housing Activities																									
CD10-8125	South Bend Heritage Foundation - NWS	32	1544	Acquisition	\$38,212	\$1,259	\$0	\$36,953	Acquisition costs for 909 Colfax																
		32	1546	Relocation	\$4,662	\$0	\$0	\$4,662	Relocation costs for 2 tenants at 907 Colfax																
		33	1545	Rental Rehab	\$0	\$0	\$0	\$0	Rehab costs for 2 rental units at 909 Colfax																
CD10-8158	NNRO	32	1549	Acquisition	\$50,000	\$0	\$0	\$50,000																	
		32	1550	Rehabilitation	\$10,479	\$3,973	\$0	\$6,506	Rehab of 1313 Bissell																
CD10-8100	Community Development	32	1540	Program Delivery & Counseling	\$48,036	\$0	\$0	\$48,036	31	47								7	14	18	32	14	40	78	
2011 Housing Activities																									
CD11-8104	Community Homebuyers Corp. Program	32	1672	Forgivable Second Mortgage Subsidy	\$175,401	\$106,076	\$0	\$69,325	13	4								1		5	12		10	17	
CD11-8105	South Bend Home Improvement Program	32	1649	Owner Occupied Rehab	\$57,225	\$57,225	\$0	\$0	35	21								1	7	27	22		37	56	
CD11-8107	Housing Development Corporation	32	1652	REWARD	\$14,000	\$5,000	\$0	\$9,000	17	3								2		7	14		12	21	
CD11-8113	Rebuilding Together	32	1624	Homeowner Rehab	\$2,364	\$0	\$0	\$2,364	13	5										6	6	6		15	18
CD11-8123	Near Northwest Neighborhood	32	1659	Acquisition / Rehab	\$15,541	\$15,541	\$0	(\$0)	5 properties acquired: 1 demolition; 1 rehabbed and sold; 3 will be rehabbed in the future																
CD11-8125	South Bend Heritage Foundation - NWS	32	1655	Acquisition	\$48,083	\$48,076	\$0	\$7	3 properties acquired: 2 demolition; 1 currently being rehabbed																
CD11-8131	REAL Services Caregiver Connection	32	1670	Homeowner Rehab	\$51,784	\$51,784	\$0	(\$0)	16	36								4	17	20	15		36	52	
2012 Housing Activities																									
12-JC-04	Community Homebuyers Corp. Program	32	1683	Forgivable Second Mortgage Subsidy	\$225,149	\$0	\$0	\$225,149	Contract cancelled; \$225,000 available for reprogramming																
12-JC-05	South Bend Home Improvement Program	32	1696	Owner Occupied Rehab	\$398,000	\$269,058	\$0	\$128,942	19	12								1	2	14	15		22	31	
12-JC-14	Code Enforcement	58	1691	Demolition	\$122,327	\$15,943	\$0	\$106,384	4 substandard vacant & abandoned properties were demolished in CT 6 or 19																
12-JC-07	Housing Development Corporation	32	1697	REWARD	\$20,000	\$0	\$0	\$20,000	Contract cancelled; \$20,000 available for reprogramming																
12-JC-13	Rebuilding Together	32	1702	Homeowner Rehab	\$2,998	\$1,826	\$0	\$1,172	18										2	3	13		13	18	
12-JC-23	Near Northwest Neighborhood	32	1699	Acquisition / Rehab	\$275,000	\$244,207	\$0	\$30,793	1 prior property acquisition rehabbed and sold																
12-JC-25	South Bend Heritage Foundation - NWS	32	1705	Acquisition	\$225,000	\$57,576	\$0	\$167,424	1 prior property acquisition currently being rehabbed																
12-JC-02	South Bend Heritage Foundation	33	1703	Rental Rehab	\$225,000	\$5,630	\$0	\$219,370	2 rental units currently being rehabbed																
12-JC-31	REAL Services Caregiver Connection	32	1682	Homeowner Rehab	\$125,000	\$76,668	\$0	\$48,332	8	8									7	7	2		11	16	
2013 Housing Activities																									
13-JC-04	Community Homebuyers Corp. Program	32	1720	Forgivable Second Mortgage Subsidy	\$200,000	\$0	\$0	\$200,000																	
13-JC-05	South Bend Home Improvement Program	32	1725	Owner Occupied Rehab	\$301,110	\$0	\$0	\$301,110																	
13-JC-98	Community Investment	32	1721	Activity Delivery	\$74,787	\$74,787	\$0	\$0	98	62	1	2						3	4	30	47	53	36	77	166
13-JC-14	Code Enforcement	58	1727	Demolition	\$317,887	\$0	\$0	\$317,887																	
13-JC-13	Rebuilding Together	32	1726	Homeowner Rehab	\$120,000	\$115,158	\$0	\$4,842	7	10								1	1	2	5	11		8	18
13-JC-23	Near Northwest Neighborhood	32	1723	Acquisition / Rehab	\$314,000	\$0	\$0	\$314,000																	
13-JC-84	Near Northwest Neighborhood	32	1722	Activity Delivery	\$40,000	\$40,000	\$0	\$0																	
13-JC-25	South Bend Heritage Foundation - NWS	32	1730	Acquisition / Rehab	\$300,000	\$0	\$0	\$300,000																	
13-JC-31	REAL Services Caregiver Connection	32	1724	Homeowner Rehab	\$100,000	\$0	\$0	\$100,000																	
2013 Housing Totals					\$4,070,226	\$1,189,787	\$0	\$2,880,439																	
PUBLIC WORKS / PUBLIC FACILITIES IMPROVEMENTS																									
2008 Activities																									
CD08-8124	Near Northwest Neighborhood	D.6	1375	Community Building Rehab	\$2,536	\$2,536	\$0	\$0	Renovation of old VanBuren Market for Community Space and meetings.																
2009 Activities																									
CD09-8124	Near Northwest Neighborhood	D.6	1447	Community Building Rehab	\$93,000	\$93,000	\$0	\$0	Continuation of the rehabilitation of the Old VanBuren Market into Community Space.																
CD09-8150	South Bend Heritage Foundation	D.6	1526	Rehab of Natatorium into Civil Rights Heritage Center	\$11,485	\$0	\$0	\$11,485	\$11,485 reprogrammed																
2010 Activities																									
CD10-8124	Near Northwest Neighborhood	58	1543	Community Building Rehab	\$99,888	\$99,888	\$0	\$0	Continuation of the rehabilitation of the Old VanBuren Market into Community Space.																
CD10-8147	South Bend Heritage Foundation	59	1548	Alley South of Washington Street Reconstruction	\$21,970	\$0	\$0	\$21,970	\$21,970 reprogrammed																
2011 Activities																									
CD11-8147	South Bend Heritage Foundation	59	1656	Colfax Campus Improvements	\$7,804	\$0	\$0	\$7,804	Four chimneys were repaired at Colfax Cultural Center																
CD11-8101	La Casa Buenos Project	59	1613	Bathroom Rehab Project	\$4,405	\$0	\$0	\$4,405	\$4,405 reprogrammed																
2012 Activities																									
12-JC-24	Near Northwest Neighborhood	58	1700	Community Building Rehab	\$200,000	\$192,588	\$0	\$7,412	Continuation of the rehabilitation of the Old VanBuren Market into Community Space.																
12-JC-47	South Bend Heritage Foundation	59	1704	Colfax Campus Improvements	\$75,000	\$1,542	\$0	\$73,458	Current rehab of bathroom at Colfax Cultural Center																
12-JC-60	Center for the Homeless	59	1693	Bathroom Rehab Project	\$25,000	\$25,000	\$0	\$0	Rehab of family dorm bathroom at the Center for the Homeless facility																
12-JC-08	Dismas House	59	1695	Exterior Rehab	\$20,000	\$0	\$0	\$20,000	Replacement of roof at Dismas House scheduled for Spring 2014																
2013 Activities																									
13-JC-01	YWCA	59	1735	Basement Bathroom Construction	\$23,845	\$0	\$0	\$23,845	Upgrade of basement bathroom at YWCA scheduled for Spring 2014																
13-JC-60	Center for the Homeless	59		Fire Suppression Upgrade	\$50,000	\$0	\$0	\$50,000	Upgrade of plumbing and fire suppression system at Center for the Homeless scheduled for Spring 2014																
13-JC-08	Dismas House	59		Kitchen Structural Improvements	\$20,000	\$0	\$0	\$20,000																	
2013 Public Facilities Improvements Totals					\$654,933	\$424,554	\$0	\$240,379																	

2013 Comprehensive Annual Performance and Evaluation Report (CAPER) Community Development Block Grant (CDBG) South Bend, IN									ASSISTED PERSONS INFO														
DCI ACCT #	AGENCY	HCD PLAN	HUD ACTIVITY #	ACTIVITY	BUDGET	EXPENDED	OBLI-GATED	BALANCE	RACE										ETH		INCOME		
									White	African-American	Asian	Am Ind or Nat Alask	Other Pac Isl	Black or AA & White	Asian & White	Am Ind or Nat Alask & White	Am Ind or Nat Alask & Black	Other	Hispanic	VL	Low	Mod	High
PUBLIC SERVICES																							
2011 Activities																							
CD-11-8171	South Bend Police Department	\$59	\$1,645	Neighborhood Foot Patrol	\$2,751	\$0	\$0	\$2,751	\$2,751 reprogrammed														
2012 Activities																							
12-JC-71	South Bend Police Department	59	1681	Neighborhood Foot Patrol	\$25,923	\$24,639	\$0	\$1,284	\$1,284 reprogrammed														
2013 Activities																							
13-JC-71	South Bend Police Department	59	1729	Neighborhood Foot Patrol	\$90,000	\$89,296	\$0	\$704	\$704 available for reprogramming														
2013 Public Services Totals					\$118,674	\$113,935	\$0	\$4,739															
TECHNICAL CAPACITY BUILDING																							
2011 Activities																							
CD11-8186	NRTSC	59	1653	Technical Support Assistance to Neighborhood Organizations	\$3,933	\$3,933	\$0	\$0	Costs associated with neighborhood training/ conference workshops.														
2012 Activities																							
12-JC-86	NRTSC	59	1701	Technical Support Assistance to Neighborhood Organizations	\$18,000	\$8,707	\$0	\$9,293	Costs associated with neighborhood training/ conference workshops.														
2013 Activities																							
13-JC-86	NRTSC	59	1728	Technical Support Assistance to Neighborhood Organizations	\$15,000	\$0	\$0	\$15,000	Costs associated with neighborhood training/ conference workshops.														
2013 Technical Capacity Building Totals					\$36,933	\$12,639	\$0	\$24,294															
CITY PLANNING AND ADMINISTRATION																							
1995	Downtown South Bend, Inc.	na	na	DTSB Parking Lot - Program Income	\$15,712	\$15,712	\$0	\$0	Net income from this CDBG parking lot (Baer's); utilized for parking lot operations and a portion of the administration costs for DTSB, a downtown planning organization.														
2010 Activities																							
CD10-8100	Community & Economic Development	na	\$1,539	General Administration	\$11,693	\$0	\$0	\$11,693															
2011 Activities																							
CD11-8100	Community & Economic Development	na	1654	General Administration	\$12,817	\$0	\$0	\$12,817															
2012 Activities																							
12-JC-10	South Bend Heritage Foundation	na	1679	General Administration	\$65,754	\$65,754	\$0	\$0															
12-JC-99	Community Investment	na	1677	General Administration	\$68,722	\$68,722	\$0	\$0															
2013 Activities																							
13-JC-10	South Bend Heritage Foundation	na	1718	General Administration	\$95,000	\$95,000	\$0	\$0															
13-JC-85	Near Northwest Neighborhood	na	1717	General Administration	\$75,000	\$75,000	\$0	\$0															
13-JC-89	South Bend Human Rights Commission	na	1719	Fair Housing	\$10,000	\$10,000	\$0	\$0	246 fair housing concerns were addressed														
13-JC-99	Community Investment	na	1716	General Administration	\$260,000	\$252,757	\$0	\$7,243															
City Planning and Administration Totals					\$614,698	\$582,945	\$0	\$31,753															
SUBTOTALS					\$5,495,464	\$2,313,861	\$0	\$3,181,603															
SECTION 108 LOAN FUNDS																							
Redevelopment	D.2.3	Sec 108 #8	Fees	\$0	\$0	\$0	\$0																
			Architectural/Engineering	\$0	\$0	\$0	\$0																
			Demolition	\$0	\$0	\$0	\$0																
			Relocation	\$0	\$0	\$0	\$0																
			Acquisition	\$0	\$0	\$0	\$0																
			Capital Improvements	\$0	\$0	\$0	\$0																
SUB-TOTALS				\$0	\$0	\$0	\$0																
SECTION 108 LOAN PAYMENT																							
Section 108 Loan Payment from P.I.	C.3.1-2			Section 108 Loan Payment	\$0	\$0	\$0	\$0															
SUB-TOTALS					\$0	\$0	\$0	\$0															
UNPROGRAMMED / EXCESS PROGRAM INCOME																							
Unprogrammed 2012 CDBG entitlement funds					\$0	\$0	\$0	\$0															
Unprogrammed 2013 CDBG entitlement funds					\$0	\$0	\$0	\$0															
Excess Program Income CDBG 2011 entitlement funds					\$149,666	\$0	\$0	\$149,666															
Excess Program Income CDBG 2013 entitlement funds					\$194,025	\$0	\$0	\$194,025															
SUB-TOTALS					\$343,691	\$0	\$0	\$343,691															
GRAND TOTALS					\$5,839,155	\$2,313,861	\$0	\$3,525,294															
CHECK					\$5,839,155																		
2013 Grant Awards																							
				Housing Activities	\$1,767,784																		
				Public Works, Public Infrastructure	\$93,845																		
				Public Services	\$90,000																		
				City Planning and Administration Activities	\$440,000																		
				Technical Capacity Building	\$15,000																		
				Total 2013 Awards	\$2,406,629																		
2013 Expenditures																							
				Housing Activities	\$1,189,787																		
				Public Work, Public Infrastructure	\$414,554																		
				Public Services	\$113,935																		
				City Planning and Administration Activities	\$582,945																		
				Technical Capacity Building	\$12,639																		
				Total 2013 Expenditures	\$2,313,861																		

2013 Comprehensive Annual Performance and Evaluation Report (CAPER)																				
Program Year 2013																				
HOME Investment Partnerships Program (HOME)										ASSISTED PERSONS INFO										
St. Joseph County Housing Consortium																				
DCI ID	AGENCY	HCD PLAN	ACTIVITY	BUDGET	EXPENDED	OBLI-GATED	BALANCE	COMPLETED HOUSING UNITS	RACE											
									White	African-American	Asian	Am Ind or Nat Alaska	Nat Haw or Other Pac	Black or AA & White	Asian & White	Am Ind or Nat Alaska & White	Am Ind or Nat Alaska & Black	Other	ETH	INCOME
HO 03-815	Northeast Neighborhood Revitalization Org (NNRO)	32	Mortgage subsidies for low-mod income homebuyers	\$39,867	\$0	\$0	\$39,867	8	Contract expired 9/30/05											
HO 07-820	Near Northwest Neighborhood (NNN)	32	Mortgage subsidies for low-mod income homebuyers	\$49,000	\$0	\$0	\$49,000	0	Activity cancelled by HUD May 2011											
HO 07-880	Northeast Neighborhood Revitalization Org (NNRO)	32	Mortgage subsidies for low-mod income homebuyers in "Triangle"	\$0	\$0	\$0	\$0	0	Contract expired 12/31/09 - balance transferred into 12-JH-80											
HO 08-802	Housing Assistance Office (HAO)	32	South Bend Home Ownership Program	\$3,189	\$0	\$0	\$3,189	24	9	15	\$3,819 available for reprogramming			6	11	7	3	24		
HO 08-880	Northeast Neighborhood Revitalization Org (NNRO)	32	Mortgage subsidies for low-mod income homebuyers	\$274,569	\$9,377	\$0	\$265,192	0	Contract expired 12/31/11											
HO 09-801	South Bend Heritage Foundation	32	Acquisition/Rehab/Resale (1026 W Jefferson & 123 Laurel)	\$53,104	\$0	\$0	\$53,104	2	1											
HO 09-880	Northeast Neighborhood Revitalization Org (NNRO)	32	Mortgage subsidies for low-mod income homebuyers	\$228,250	\$0	\$0	\$228,250	0	Contract expired 12/31/11											
HO 10-840	City of Mishawaka	32	First-Time Homebuyer New Construction/Mortgage Subsidy	\$12,365	\$12,365	\$0	\$0	5	4	1				5	3	5				
HO 10-850	Housing Assistance Office (HAO)	32	Owner-Occupied Rehab (St. Joseph County)	\$10,391	\$10,391	\$0	\$0	17	16	1				1	3	10	4	17		
HO 10-870	Madison Center	32	Tenant-Based Rental Assistance	\$892	\$0	\$0	\$892	4	4				4				4			
HO 10-880	Northeast Neighborhood Revitalization Org (NNRO)	32	Mortgage subsidies for low-mod income homebuyers in "Triangle"	\$210,224	\$101,250	\$0	\$108,974	3	3				3				2	3		
HO 10-000	St. Joseph County Housing Consortium	na	Administration	\$13,014	\$0	\$0	\$13,014	na	Administration of HOME activities											
HO 11-802	Housing Assistance Office (HAO)	32	Owner Occupied Rehab (St. Joseph County)	\$30,610	\$30,610	\$0	\$0	3	Contract cancelled; balance reprogrammed to 13-JH-02, North Liberty Senior Apartments											
HO 11-808	Housing Assistance Office (HAO)	32	Owner Occupied Rehab (City of South Bend)	\$0	\$0	\$0	\$0	0	Contract expired 12/31/2011 - balance transferred to 13-JH-02											
HO 11-840	City of Mishawaka	32	First-Time Homebuyer New Construction/Mortgage Subsidy	\$141,391	\$141,391	\$0	\$0	4	3	1				2	2	3	4			
HO 11-870	Oaklawn Psychiatric Center	32	Tenant-Based Rental Assistance	\$7,012	0	\$0	\$7,012	6	6				6				2	6		
12-JH-02	Housing Assistance Office (HAO)	32	Owner-Occupied Rehab (St. Joseph County)	\$0	\$0	\$0	\$0	0	Contract cancelled; balance reprogrammed to 13-JH-02, North Liberty Senior Apartments											
12-JH-08	Housing Assistance Office (HAO)	32	Owner-Occupied Rehab (City of South Bend)	\$40,000	\$0	\$0	\$40,000	0	Contract cancelled; funds reprogrammed for 2013 activities											
12-JH-11	Habitat for Humanity	32	Development Subsidy, New Construction	\$21,144	\$0	\$0	\$21,144	1				1				1	1			
12-JH-30	Near Northwest Neighborhood (NNN)	32	Acquisition/Rehab/Resale	\$292,161	\$258,978	\$0	\$33,183	4	4				4				4			
12-JH-40	City of Mishawaka	32	First-Time Homebuyer New Construction/Mortgage Subsidy	\$137,932	\$134,731	\$0	\$3,201	2	1	1				1	1	2	2			
12-JH-70	Oaklawn Psychiatric Center	32	Tenant-Based Rental Assistance	\$12,060	\$1,574	\$0	\$10,486	3	2	1				3				1	3	
12-JH-80	Northeast Neighborhood Revitalization Organization	32	Mortgage subsidies for low-mod income homebuyers	\$194,056	\$0	\$0	\$194,056	0	Contract amount was increased by \$											
12-JH-00	St. Joseph County Housing Consortium	na	Administration	\$45,000	\$45,000	\$0	\$0	na	Administration of HOME activities											
13-JH-02	Housing Assistance Office (HAO)	32	New Construction Rental - North Liberty Senior Housing	\$174,584	\$174,584	\$0	\$0	0	10 rental units currently under construction											
13-JH-11	Habitat for Humanity	32	Development Subsidy, New Construction	\$90,000	\$0	\$0	\$90,000	0												
13-JH-30	Near Northwest Neighborhood (NNN)	32	Acquisition/Rehab/Resale	\$357,390	\$0	\$0	\$357,390	0												
13-JH-40	City of Mishawaka	32	Habitat Development Subsidy, New Construction	\$135,963	\$0	\$0	\$135,963	0												
13-JH-70	Oaklawn Psychiatric Center	32	Tenant-Based Rental Assistance	\$15,500	\$12,302	\$0	\$3,198	5	3	1	1				5				2	5
13-JH-00	St. Joseph County Housing Consortium	na	Administration	\$45,000	\$0	\$0	\$45,000	na	Administration of HOME activities											
TOTALS				\$2,634,668	\$932,552	\$0	\$1,702,116													

Emergency Shelter Grant		U.S. Department of Housing and Urban Development Office of Community Planning and Development					PERIOD COVERED: 1/1/13 to 12/31/13
Name of Grantee: City of South Bend							
Activity No.	Activity Name, Description, & Location	HCD Plan	Budgeted	Expended in 2013	Amount Obligated	Remaining Balance	Narrative and Accomplishments.
11-JE-08	Dismas House of South Bend 521 S. St. Joseph St., South Bend IN 46601 To provide shelter and support to ex-offenders re-entering society	49	7,452	7,450	0	2	11 households assisted with rapid re-housing services
11-JE-33	Center For The Homeless, Inc. 813 S. Michigan St., South Bend, IN 46601 To help cover the costs of the operation of the Center for the Homeless on a daily basis.	49	47,190	35,554	0	11,636	13 households assisted with rapid re-housing services to date
11-JE-35	Youth Service Bureau of St. Joseph county Safe Station, 2222 Lincolnway West, South Bend, IN To provide a safe, well-kept environment for homeless and runaway youth.	49	8,988	8,988	0	0	9 households assisted with rapid re-housing services to date
12-JE-01	City of South Bend, Department of Community Investment 227 W. Jefferson Blvd, South Bend IN 46601 To provide program administration, oversight, financial, and compliance reporting and related services as required.	na	11,000	0	0	11,000	Administrative oversight of ESG grant
12-JE-04	YWCA of St. Joseph County 1102 S Fellows St, South Bend IN 46601 To provide emergency refuge for women and children, up to 30 days, escaping violence in the home, along with supportive counseling, education and advocacy for adult women and their children.	49	42,848	36,049	0	6,799	27 households assisted with rapid re-housing services to date
12-JE-33	Center For The Homeless, Inc. 813 S. Michigan St., South Bend, IN 46601 To help cover the costs of the operation of the Center for the Homeless on a daily basis.	49	2,417	2,417	0	0	743 people (600 adults, 143 children) received emergency shelter services
12-JE-02	Aids Ministries/AIDS Assist Comprehensive Housing Assistance for People with HIV/AIDS Project To provide emergency and transitional housing for homeless HIV infected individuals and families To prevent HIV positive individuals in danger of becoming homeless with rental and utility assistance.	49	13,299	13,299	0	0	7 households assisted with rapid re-housing services to date
12-JE-35	Youth Service Bureau of St. Joseph County Safe Station, 2222 Lincolnway West, South Bend, IN To provide a safe, well-kept environment for homeless and runaway youth.	49	36,198	5,084	0	31,114	4 households assisted with rapid re-housing services to date
13-JE-01	City of South Bend, Department of Community Investment 227 W. Jefferson Blvd, South Bend IN 46601 To provide program administration, oversight, financial, and compliance reporting and related services as required.	na	2,000	0	0	2,000	Administrative oversight of ESG grant
13-JE-03	Life Treatment Centers 1402 S Michigan St, South Bend, IN 46613 To provide emergency shelter to individuals dealing with substance abuse	49	21,863	21,863	0	0	1910 adults served to date
13-JE-04	YWCA of St. Joseph County 1102 S Fellows St, South Bend IN 46601 To provide emergency refuge for women and children, up to 30 days, escaping violence in the home, along with supportive counseling, education and advocacy for adult women and their children.		68,254	22,500	0	45,754	1546 people (1198 adults, 348 children) assisted to date
13-JE-08	Dismas House of South Bend 521 S. St. Joseph St., South Bend IN 46601 To provide shelter and support to ex-offenders re-entering society		22,922	0	0	22,922	No people assisted to date.
13-JE-33	Center For The Homeless, Inc. 813 S. Michigan St., South Bend, IN 46601 To help cover the costs of the operation of the Center for the Homeless on a daily basis.		30,000	30,000	0	0	652 people (470 adults, 182 children) assisted to date
13-JE-35	Youth Service Bureau of St. Joseph County Safe Station, 2222 Lincolnway West, South Bend, IN To provide a safe, well-kept environment for homeless and runaway youth.		20,400	20,400	0	0	182 individuals (40 adults, 142 children) received emergency shelter services
TOTALS			\$334,831	\$203,604	\$0	\$131,227	